# Guide to PRA | SPECT





		Community	Community Home	Community	Community Health	HUB Admin / Central
Guide		Home	Visiting	, Health	Worker	Intake
#	Mini Guides by Topic	Visiting Staff	Supervisor	Worker Staff	Supervisor	Specialist
1	PRA SPECT Onboarding	х	х	х	х	х
2	PRA SPECT Overview	х	х	х	х	х
3	IPO Administration			х	х	
4	Entering Referrals	х	х	х	х	х
5	Updating the CHS	х	х	х	х	х
6	Assigning Referrals		х		х	х
7	HUB Assigning Referrals					х
8	Managing Clients	х	х	х	х	х
9	RRAs	х	х	х	х	х
10	Form Generation	х	х	х	х	х
11	CI Referral Report	х	х	х	х	х
12	IPO Report				х	
13	<b>CBS Referral Marketing</b>	х	х	х	х	х
14	SPECT General FAQs	x	x	х	x	x
15	SPECT Reports FAQs	x	x	х	x	x
16	Glossary	х	х	x	х	х

ives PRA|SP

family health initiatives

PRA|SPECT Onboarding

#### **Getting Started**

Registration and training are required to become a user of the PRA|SPECT <u>www.praspect.org</u> web portal. All new users or users requesting a different access type/level must do the following:

- Complete and submit the Database User Registration form
- □ Attend orientation training

**To access the Database User Registration form:** Visit <u>www.praspect.org</u> > Click Documents > Click Community Based Services – Forms & Charts > Click Database User Registration Form



*Click Documents to view resource materials* 

#### To register for orientation training:

Visit <u>www.praspect.org</u> > Click Documents > Click Community Based Services – Training Schedules > Click training schedule > Click desired date/time link to access event registration page > enter registration information > Click Register > User will receive an email with instructions and webinar link

#### **Resource Materials**

Educational materials are available on PRA|SPECT for print, download, or reference. The publication and version date will guide you in determining if updated information is available.

#### To access resource materials:

Visit <u>www.praspect.org</u> > Click Documents > Click Community Based Services – FAQs & User Guides

#### Post Training

Once you have completed orientation training, you will receive an email from <u>PRA@snjpc.org</u> with your account information. If you do not receive your login within (2) business days of training completion, email <u>SPECT@snjpc.org</u>

After training, we expect all users to stay current with updates made to the Community Based Services (CBS) referral and PRA/SPECT portal. Not sure you need details about the timing of the trainings. Regularly scheduled trainings are available. Repeat attendees are encouraged and live sessions enable users to ask questions in a training forum.

#### To register for supplemental trainings:

Visit <u>www.praspect.org</u> > Click Documents > Click Community Based Services – Training Schedules > Click training schedule > Click desired date/time link to access event registration page > enter registration information > Click Register > User will receive an email with instructions and webinar link



Post Training Recommendations:

- Add <u>www.praspect.org</u> to your browser favorites
- Review all user-specific guides and additional resource materials on <u>www.praspect.org</u>
- Print the List of Service Programs for RRAs for easy navigation of the linked type, program, and provider RRA dropdown menus
- □ Attend mini supplemental trainings
- Send all inquiries (questions, policy clarification, technical assistance, etc.) to <u>SPECT@snipc.org</u>

#### **User Responsibility**

Once you become a PRA|SPECT user, it is your responsibility to protect the sensitive information with which you work. You should not be logged into



*Click Logoff prior to leaving computer* 

<u>www.praspect.org</u> unless you are physically in front of your device. Passwords should <u>not</u> be saved in browsers, and should be reentered each time the user logins to the web portal.

Protecting Sensitive Information:

- □ Always click the Logoff prior to stepping away from your device
- Do not include any personally identifiable information (PII) in the email subject line
- Only include client's first name and first letter of last name in the body of your email
- Get into the habit of viewing your referral forms online. If you print out referral forms, always ensure that this information is stored in a secure location.

#### Account Login

Access is intended for the named individual only and login credentials should never be shared. Should you forget your username or password, you can click the <u>Forgot Password</u> link to receive an email with your account login.

#### To change your password:

Login > Click User Administration > Click Account Update Options > Click Change Password > Enter current password > Enter new password (passwords should be at least 8 characters and contain at least one number and special character) > Enter confirmation of password > Enter security questions answer > Click Update Account



#### **SPECT Inquiries**

Consult PRA|SPECT FAQs documents prior emailing the SPECT team. The distribution list includes state leadership and FHI staff. All inquiries should be emailed to <u>SPECT@snjpc.org</u>

Be sure to include an inquiry-specific screenshot in the body of your email or attachment. Expect a reply from the SPECT triage team within (24) hours receipt of your inquiry.

If referring to client from a PRA, use the number located in the bottom right corner of the form to address your inquiry (i.e. move referral w12345 to HUB Camden or cannot change record status for f54321)

		~	Ŧ			
	AGE	IN	SERT	OPTIONS	FORMA'I .	
-(	_ut ≧ Copy ≸ Format Pai	nter	Calibri (E B <i>I</i>	Boc ▼ 11 ▼ ,	A* A*	€≣ <b>≥</b> .
Cli	pboard	Б		Basio	Text	Ga i
ت <b>=</b> ا Send	To Cc	⊞ <u>SPE</u>	: <b>ст</b> ;			
	Subject	Referra	I Move			

Please move Jane D. from HUB Ocean to HUB Monmouth

anks,	,
-	
	Send all inquiries to SPECT@snjpc.org

□ If referring to a client from a CHS, use the referral date and client's first name and first letter of the last name (i.e. move referral 05/23/16 Jane D. to HUB Hudson or cannot change record status on 05/23/16 Jane D.)

#### **Account Deactivation**

Agencies must email <u>SPECT@snjpc.org</u> as soon as possible if a registered user leaves the organization or goes out on extended leave of absence. The email should include the employee's full name and termination date or date of extended leave. Upon return of employee, reactivation requests should be emailed to <u>SPECT@snjpc.org</u>



PRA|SPECT Overview

family health initiatives

-

#### What is PRA|SPECT?

Perinatal Risk Assessment & Single Point Entry Client Tracking (PRA|SPECT) is New Jersey's online web portal <u>www.praspect.org</u> that serves as secure and integral system of care to streamline community health navigation. The portal affords the state's only uniform source of prenatal information for data driven efforts to improve maternal health and birth outcomes. Additionally, PRA|SPECT is the gateway for Community Based Services (CBS) referral to increase the health and wellbeing of New Jersey men, women, and children.

#### Who Uses PRA|SPECT?

Prenatal providers, community based agencies, Medicaid organizations, and state partners:



#### What is the Community Based Services (CBS) Referral?

The CBS referral links men, women, and children to local programs and services based upon individual needs. All CBS referrals get entered on PRA|SPECT, and triage to a Central Intake (CI HUB) based upon the county listed on the original referral form. The CI HUB determines individual eligibility, and hand selects an agency to work with the client. The community focus and duration of services varies per program. CBS agencies are classified in (3) general categories:

 Evidence-based Community Home Visiting (EBCHV), Community Home Visiting (CHV), and other core programs such as Healthy Families, Nurse Family Partnership, Parents as Teachers, and HIPPY

www.praspect.org

- Community Health Worker (CHW) and Healthy Start programs
- Central Intake (CI HUB) Managed services

#### How does the CBS referral get entered on PRA|SPECT?

The one-page Initial Referral Form (IRF) in conjunction with the two-page Community Health Screening (CHS) or the two-page Perinatal Risk Assessment (PRA) are the CBS referral forms.

The PRA is completed at the first prenatal care visit for pregnant women. If not desired at the first visit, CBS referral can be entered at any point in time during the pregnancy through the postpartum visit via the one-page PRA Follow-up form. OB provider can view CBS referral Program Status/History on PRA record once client's record status is updated to Pending Enrolled.

#### Perinatal Risk Assess Follow-up Form - 25 uн Ш-Ш-Щ U Y Y U-MECHO I'ro U Mediaw O Unin -----SN TTT-T Tes No 88 00 Fairspar Begli Rei Current New Family Crist Crist Control Y & Y & Y &

Figure 1 Perinatal Risk Assessment & Follow-up forms

The IRF & CHS are completed for pregnant women <u>not</u> in prenatal care, non-pregnant women, men, and children. Children in need of referral get entered with their caregiver listed as the participant.

Figure 2 Initial Referral & Community Health Screening forms

Improving Pregnancy Outcomes  *REQUERD * Initial Referral Form *Date of Management CLARX Pregnet Internal	Improving Pregnancy Dutcomes Community Health Screening PLEASE Part CLEARLY Network Minutos	Was the landy offeniet by Number Seekfy? (a tousing boost, ben of job implicipent, diplaced or touling to obtain, etc.)         Yes         O too           Is invely Seek board Services Stood Gener(SSR2)ander//         Yes         O too         O kineme
Last Name     *Date of Birth     *Date of Birth	Tentermal and the second seco	
Street Address     City     City     Comment	*Bringer Manager View Processor View Processor View View View View View View View View	Pre-Pagnany Biologicality Distinguish O to Timeter O ind Timeter O ind
Temporal manage in the second	Constraints and an analysis of the second seco	Humble Shift Buckgeneration         The state and and an address of the buckgeneration of the buckge
Vertexplayment	Visition         Visition         Visition         Visition           Visition         All         Visition            Visition         All         Visition            Visition              Visition              Visition              Visition              Visition              Visition	Strategy         Tax         Ta
Name of addition and the work of the strength of the st	Obset         Orse         O transmission         O second           Databased         Orse         Orse         Orse         O second           Databased         Orse         Orse         Orse         O second         O second           Databased         Orse         Orse         Orse         O second         <	Non-off-Bary on two you want you you         Head for you have you you you         Percent Eclaration         Non-off-Bary on two you you you want you
	Contract Relation formation         Part above or the model produced are set by a bit you have any off above produced are set by a bit you have any off	Mathematical International Control (2014)         Data And Mathematical Control (2014)         Data And Mathematica
Enal Address Contractor Contractor Contractor	Court CO CO CO Treasmentantes para CO CO CO Treasment CO CO CO CO Treasment CO	Decel: Sites Assume 0         0
$\begin{array}{c} - \frac{1}{1} \sum_{i=1}^{N-1} \sum_{j=1}^{N-1} \sum_{j=1}^{N-1} \sum_{j=1}^{N-1} \sum_{i=1}^{N-1} \sum_{j=1}^{N-1} \sum_{j=1}^{N-1}$	Image in the strain of the strain o	Instrume         Image



#### How does the CBS referral get assigned to an agency?

All referrals triage to a county-specific Central Intake HUB based upon the county entered on the referral form. The HUB receives the referral and assigns it to a partner agency based upon the defined business rules. The supervisor at the partner agency receives the client from the HUB, and determines if the program/service will accept the client. If accepted, the supervisor assigns the client to a staff member for outreach and management. If not accepted, the referral is returned to the HUB for reassignment to a different program/service.



-

PRA|SPECT IPO Administration

family health initiatives

#### What is IPO Administration?

Improving Pregnancy Outcomes (IPO) Administration is a Community Health Worker (CHW) exclusive function that enables agencies to document outreach events and showcase program accomplishments.

CHWs should use IPO Administration as an online address book and resource tool to enhance future outreach efforts. All registered users at an agency feed into the same IPO Administration. Therefore, it is important to ensure that users always conduct an Outreach Event Search prior to creating a new entry. Once entered, outreach events <u>cannot</u> be deleted.



#### **Outreach Event Modification Tracking**

Search prior to entering a new outreach event

Once a new outreach event is created, it is date-stamped with the entry person's ID. As the outreach event is updated, the tracker displays the last edit made to the entry by user ID and date. Outreach Events can be updated at any point in time.

CHWs are required to link all Initial Referral (IR) forms to an outreach event. Outreach events get classified in (3) categories:

Education	Meetings	Outreach
Health Education	Advisory Board Meeting	Community Event
Workshop	2 Week Joint CI/CHW Meeting	Daily Street Outreach
Fatherhood	Networking	Door-to-Door
Other Group Event	Professional Education	General Public Event
	Professional/Peer Meeting	Health Fair
		Healthcare Setting
		Public Setting
		Self-Referral
		Other

IPO Report data is extracted directly from IPO Administration. Staff must ensure the timeliness and accuracy of information entered in order for the program to receive proper credit for its outreach efforts. Supervisors should monitor staff documentation in IPO Administration to ensure program requirements are met and outreach goals are accomplished.

#### To search prior to entering a new outreach event:

Login > Click Program/Service > Click IPO Administration > Click Outreach Events > Click Search/Modify Events > Click Advanced Search > Enter Event Date in Begin and End Range > Click Search Events > If results appear, further refine search by adding Event Name > Click Search Events > If event appears, click Event Date to enter existing outreach event > If no search results appear, enter a new outreach event.



#### To enter a new outreach event:

Login > Click Program/Service > Click IPO Administration > Click Outreach Events > Click Add Events > Enter Name, Date, Type > Click Submit > Outreach event now appears on Basic Search as top entry based upon Event Type

Outreach Event Field Guidance			
Event Name	Should be detailed and meaningful, as well always include City/Town.		
	Example:		
	Diaper Derby, Newark		
	Door-to-Door: Camden S. 3rd – S. 4 <sup>th</sup> St, Cherry - Chestnut		
	Daily Street Outreach: Trenton, Franklin St		
	Self-Referrals Week of MM/DD/YY		
Event Date	Day event occurs. For multiday events, use the first day.		
Event Type	Specific classification based upon the (3) categories of events		
Target Audience	Particular group of people event is aimed at		
Event Topic(s)	Specific focus areas of event		
Event Location	Include full address		
Contact Person	Event organizer or main individual affiliated with event		
Contact Email Address	Contact Person's email address. If available, include contact person's		
	phone number in Event Notes/Comments		
Event Notes/Comments	Use to record any meaningful information regarding the event, attendee		
	totals, and overall outreach efforts. Also record new community contacts,		
	services, or resources from event		
	Example:		
	Low turnout due to inclement weather		
	Left flyers in # mailboxes		
	Spoke to contact person prior to event and she made formal		
	announcement about CHW program		
	Made new contact Jane Doe ###-###-#### that holds local breastfeeding		
	support group		
Display Menu Option	Defaults to Yes and controls whether outreach appears on Initial Referral		
	Outreach Event dropdown menu. Set older events that no longer require		
	initial referral linking to No.		
Total Attend	Number of people CHW interacted with at event ( <u>not</u> the total number of		
	attendees at the event).		
Initial/Screen	Number of completed Initial Referrals (IRFs) from the event. Total Attend		
	will often be higher than Initial/Screen, as not all individuals interacted		
	with are willing to complete the IRF.		
Age	Breakdown of people CHW interacted with by age bracket, and should		
	equal Total Attend.		
Race	Breakdown of people CHW interacted with by age bracket, and should		
	equal Total Attend.		
Ethnicity	Breakdown of people CHW interacted with by how individual self		
	identifies, and does not need to add up to Total Attend.		
Gender	Breakdown of people CHW interacted with by how individual self		
	identifies, and should equal Total Attend.		



#### To access an existing outreach event:

Login > Click Program/Service > Click IPO Administration > Click Outreach Events > Click Search/Modify Events > Basic Search displays (25) most recent outreach events > Click Event Date > If desired event is not on Basic Search, click Advanced Search > Enter search fields > Click Search Events > Click Date to access outreach event

### To cleanup Initial Referral Outreach Event dropdown menu:

Login > Click Program/Service > Click IPO Administration > Click Outreach Events > Click Search/Modify > Click Advanced Search > Select Yes from Menu Display Status > Click Search Events > Click Event Date > Select No from Display Menu Option dropdown menu > Click Submit > Event no longer appears on Initial Referral Outreach Event

	-011			r	
.act Email Address				jdoe@th.	
Event Notes / Comments			Jane Doe 605		
Display Menu Option				Yes V (Togg	gles di.
Entry	Person			83889962	
Entry	Date			06/07/2016 71212995 06/14/2016	
Last	Modified by				
Last	Modified by D	ate			
Ever	nt Attendees	Tota	ls		
	Age		R	ace	
0	Under 10	10	White		5
0	10-14	10	Black		
15-17		5	Multi-	Racial	
	18-19	0	Asian		

Outreach event modification tracking

dropdown menu > Repeat until search only displays desired selections to display on Initial Referral Outreach Event dropdown menu



PRA|SPECT Entering Referrals

family health initiatives

#### **Entering Community Based Services (CBS) Referrals**

The CBS referral is entered on PRA|SPECT by partner agencies via the one-page Initial Referral (IRF) and the two-page Community Health Screening (CHS). The IRF and CHS are used to enter referrals for pregnant women <u>not</u> in prenatal care, non-pregnant women, men, and children. Children in need of services are entered under their caregiver as the participant. The child's information is recorded in the Household Information section.

The IRF and CHS are designed to be used as scripts to collect as much information as possible from the participant. Understanding that not all people are comfortable disclosing information upon introductory contact, the IRF and CHS can be entered with minimal information. However, screeners should always attempt to



Search prior to entering a new Initial Referral

collect as much information as possible to ensure participants get linked to the most appropriate program/service based upon their individual needs. Referrals entered by an agency may or may <u>not</u> be returned to the program/service for client management.

#### **Participant Consent**

Consent is the <u>choice of the client</u> only. Screeners should read entire consent statement to the participant. Consent is required on both the IR and CHS form, and may be given orally or in writing. If inperson, the participant's wet signature should be collected on the paper form. If the participant refuses consent, agencies should still enter forms to receive program credit. IRF and CHS data is used for recordkeeping, and is reflected on SPECT Reports.

#### **Initial Referral (IRF)**

The IRF is the one-page standardized form used by partner agencies to link pregnant women <u>not</u> in prenatal care, non-pregnant women, men, and children to the Community Health Screening (CHS) for CBS referral. The IRF highlights the introductory encounter with the participant, and collects Basic Demographic Background, General Household Information, and Reason(s) for Referral. Screeners should coordinate with OB providers to ensure referrals for pregnant women in prenatal care are entered on the two-page Perinatal Risk Assessment (PRA) or the one-page PRA Follow-up.

All registered users at an agency feed into the same Initial Referral Administration. Therefore, it is important to ensure that users always conduct a Client Search prior to creating a new entry. Additionally, users should always review and check data entered prior to submission. Once entered, IRFs cannot be edited or removed from the system.

#### To search prior to entering a new Initial Referral (IRF):

Login > Click Program/Service > Click Initial Referral > Click Search Modify > Click Advanced Search > Enter client's first name > Click Search Patients > If records display, enter client's date of birth > Click Search Patients > If records display, further refine search with client's last name > Click Search Patients > If record match appears, Click Contact Date to enter client profile > If no records appear, enter new IRF



#### To enter a new Initial Referral (IRF):

Login > Click Program/Service > Click Initial Referral > Click Add New Referral > Enter all information collected > Click Save to submit and create client profile > Once submitted, the IRF cannot be modified

#### To view a completed Initial Referral (IRF):

Login > Click Program/Service > Click Initial Referral > Click Search Modify > Click Contact Date to enter client profile. If record does not appear on Basic Search, click Advanced Search > Enter search fields > Click Search > Click Contact date > Click View Initial Referral > Click floppy disk icon to get a digital copy of form or Right-click on form window > Click Print to generate a paper form



Entering the Initial Referral creates the client profile

#### To access a client profile:

Login > Click Program/Service > Click Initial Referral > Click Search Modify > Click Con tact Date to enter client profile > If record does not appear on Basic Search, click Advanced Search > Enter search fields > Click Search > Click Contact Date

		Initial Referral (IRF) G	uidance	
Field	<b>Required Field</b>	Specifics		
Date of Referral		Day referral complete	d	
Last Name, First	: Name, DOB	Full name and birth da	ate	
Street Address,	City, Zip Code,	Include apartment, un	nit, floor, etc.	
County				
Participant ID		If applicable, agency-s	pecific ID associated with person	
Primary Langua	ge	If other, include langu	age spoken	
Race		If other, include race		
Ethnicity		Y or N required		
Health Insuranc	e	Medicaid PE	Presumptive Eligibility allows children	
			and pregnant women to get access to	
			Medicaid or CHIP services without	
			having to wait for their application to be	
			fully processed	
		Medicaid MC	Managed Care (MC) are health care	
			organizations that contract with a	
			network of providers to provide covered	
			services to their enrollees. Managed	
			Care Organizations (MCOs) are	
			responsible for providing or arranging for	
			the full range of healthcare services	
		NJ Family Care	New Jersey's publicly-funded health	
		0.0.000	insurance program - includes CHIP,	
			Medicaid and Medicaid expansion	
		Medicare	Provides health insurance for Americans	
			aged 65 and older who have worked and	



		watel to be also as the state of the state o		
		paid into the system. It also provides		
		health insurance to younger people with		
		disabilities, end stage renal disease, and		
		amyotrophic lateral sclerosis.		
	Commercial/Private	Non-Medicaid health insurance		
	Uninsured/Self Pay	Includes charity pay, persons with no		
		health insurance, and persons who pay		
		cash for their healthcare		
Primary Phone	Best phone number to reach person			
Preferred Contact Method	Choose only one option			
Alternate Phone	Secondary number to reach person			
At which number can we text?	If willing to receive, se	If willing to receive, select primary or alternate		
Married	Current marital status	5		
# of children in home	Current number of ch	ildren in home		
Date(s) of birth of children	Include for all children	n in household		
Participant Type	Select one and fill in field specific requirements			
Reason for Referral	Select all that apply			
<b>Referral Agency Information</b>	Agency, referrer name and phone, and outreach type red			
Comments	Special instructions or referral details			
Participant Consent	Written signature if in person			

#### Community Health Screening (CHS) Form

The CHS is the two-page standardized tool used by partner agencies to complete comprehensive screening to link non-pregnant women, men, and children to Community Based Services (CBS) referral. The CHS is modeled after the Perinatal Risk Assessment (PRA) tool to collect information and outline a need-based wellness profile for non-pregnant persons. The CHS tool collects detailed Demographic Background, General Medical Information, Psychosocial Risk Factors, Environmental Exposures, and Personal Care Plan to capture overall health and wellbeing.

A Referred, Refused, or Not Need selection is required for Community Based Services (CBS) in the Referrals/Education section on page two of the CHS. Select REFERRED if the participant desires to get linked up with a program/service. Select REFUSED or NOT NEEDED if the participant declines or does not need CBS referral. Only CHS forms with CBS Referred forward to a Central Intake HUB for distribution to a program/service.

Information from the participant's Initial Referral (IRF) prepopulates on the CHS. Staff should always verify this data to ensure accuracy, and can update these fields if need be.

CHS Review   Submit   Exit Options				
Save	Saves the form for further completion			
Submit	Enters the referral into the system. If CBS Referred selected, referral moves to Central			
	Intake HUB for distribution. If CBS Refused or Not Needed selected referral is archived for			
	tracking and reporting purposes.			
Remove	Form is removed from the system, and cannot be retrieved. Client profile and Initial			
	Referral do not remove from the system.			

www.praspect.org

#### To enter a Community Health Screening (CHS) form:

Login > Click Program/Service > Click Initial Referral > Click Search Modify > Click Contact Date to enter client profile > If record does not appear on Basic Search, click Advanced Search > Enter search fields > Click Search > Click Contact Date > Click Complete the Community Health Screening

#### To save a Community Health Screening (CHS) form:

Login > Click Program/Service > Click Initial Referral > Click Search Modify > Click Contact Date to enter client profile > If record does not appear on Basic Search, click Advanced Search > Enter search fields > Click Search > Click Contact Date > Click Complete the Community Health Screening > Click Review | Save | Submit > Select Save > Click Enter Selection

r and Client Tracking System			
Community Health Screens			
rerral Information			
Participant Information	Referral Date*	05/04/20.	
Concert Madical	About the Referral Agency	and Person m.	
General Medical     Information	Referral Type*	O Agency	
Psychosocial Risk Factors	Is this a Board of Social Services Referral*	○ Yes ○ No	
Pregnant Client	Is this a DCP&P Referral* (formerly DYFS)	○ Yes ○ No	
Referrals/Education	Provider/Agency/Facility making the Referral*	System Training In	
Participant Consent	Last Name*	Pool	
• Deview I Cave I Cubmit	Title*	CHW	
Review   Save   Submit	Email Address		
	Phone*	856-665-6000 ext:	
	Participant is		
	O Preconceptional Woman		
	Pregnant Woman		
	O Interconceptional Wom-		

CHS sections can be completed in any order

Community Health Screening (CHS) Form Guidance				
Field	<b>Required Field</b>		Specifics	
Date of Referral	l	Day referral completed		
Referral Type		Select one		
Board of Social	Services	New Jersey individual ar	nd family needs assistance and service	
		agencies within the Dep Family Development	artment of Human Services Division of	
DCP&P		Division of Child Protect	ion and Permanency is New Jersey's	
		child protection and we	fare agency within the Department of	
		Children and Families		
Open DCP&P ca	se?	Active investigation invo	olving person	
МСО		Select None if person does not have Medicaid MCO assignment		
Pregnancy Histo	ory, Date of most	Complete for pregnant participants		
recent live birth	& birth weight			
Current Height,	Current Weight	Used to calculate BMI		
Smoking		Select Y or N		
General Medica	l Information	Select Y, N, or Unknown		
Psychosocial Ris	k Factors	Select Y, N, or Unknown		
Primary Care		If other, include source		
Exposures		Select Y or N		
Reproductive Li	fe Plan	Select Y or N. If applicable select primary contraceptive used, If		
		other, indicate type.		
Hurricane Sandy	/	If pregnant participant, select Y or N		
Pregnant Client		Pregnant Clients	Select Y, N, or Unknown	
		Health Risks/Concerns	Select Y, N, or Unknown	



	4Ps Plus 4Ps Plus Follow-up	Algorithmic screen for substance use and referral for pregnant participants. Questioning is designed to be nonjudgmental and nonthreatening, and should be read exactly as written. A positive screen occurs if Any is selected for cigarettes, beer/wine/liquor, and/or marijuana. Positive screen prompts screener to proceed to Follow-up questions to assess need for Prevention Education and/or Referral for Substance Abuse Assessment. When applicable, Screeners should document Referred, Referral Needed, or Refused for Substance Abuse Prevention Education and Substance Abuse Assessment in Referrals/Education.	
Referrals/Education	Referred	Select if made during CHS completion	
	Receiving Services	Select if participant already enrolled	
	Referral Needed	Select if need notated during CHS	
		completion. Referral to be made by	
		agency that manages client.	
Referrals/Education (continued)	Refused	Select if declined during CHS	
		completion	
	Not Needed	Select if not necessary/not applicable	
Participant Notes - Internal	Only viewable by other	staff at CHS enterer's agency	
Participant Notes - External	Viewable by any agency	that accesses referral	
Participant Consent	Written signature if in person		

#### To submit a Community Health Screening (CHS) form:

Login > Click Program/Service > Click Initial Referral > Click Search Modify > Click Contact Date to enter client profile > If record does not appear on Basic Search, click Advanced Search > Enter search fields > Click Search > Click Contact Date > Click Complete the CHS > Click Review | Save | Submit > Select Submit > Click Enter Selection

#### To remove a Community Health Screening (CHS) form:

Login > Click Program/Service > Click Initial Referral > Click Search Modify > Click Contact Date to enter client profile > If record does not appear on Basic Search, click Advanced Search > Enter search fields > Click Search > Click Contact Date > Click Complete the CHS > Click Review | Save | Submit > Select Remove



#### **Incomplete Initial Referral Monitoring**

Once outreach time expires, Initial Referrals that do not progress to status Screening Completed (two-page Community Health Screening submitted) should be closed.

### To change the record status from Initial Referral to Closed (Patient Option):

Login > Click Program/Service > Click Initial Referral > Click Search Modify > Click Advanced Search > Enter search fields > Click Search Patients > Click Contact Date to left of client's name > Click top pencil icon on client profile > Select Closed from Client Status > Select Patient Close Option > Click Update Information > Closed record remains retrievable on Initial Referrals Search

<b>Zal: Advanced Se</b> Results; the last 25 In	arch nitial Referrals in need of screenin
Activity / Location	-Select Outreach Event-
Begin Range	
End Range	
	Format: mm/dd/yy
provals	ALL Screening Incomplete Screening Complete Screened with no Referrals Client Refused Consent
	Activity / Location Begin Range End Range

Search options on Initial Referrals Advanced Search

Additional Initial Referral Search Options					
Outreach Event	CHW Exclusive Function search by outreach event				
Contact Date	Search by Initial Referral submission date				
Patient City	Search client's city/town				
Status Types/Approval	Screening Incomplete IRF submitted, CHS not yet submitted				
	Screening Complete IRF and CHS submitted with CBS Referred				
	Screened with no Referrals IRF and CHS submitted with CBS Not Needed				
	Client Refused Consent IRF and CHS submitted with CBS Refused				



PRA|SPECT Updating CHS

family health initiatives The CHS Update is used to make additions to referral details, especially in scenarios where the client has supplied little information during the introductory phase. Often clients decline to answer some of the personal questions or do not yet feel comfortable disclosing certain behaviors or risk factors. The CHS Update is geared toward these types of situations where more information is collected as trust is gained, usually early on in the enrollment process. Updates are more common in the beginning of the client's service. However, CHS Updates can be made at any point in time until the client's record is assigned with a Patient Close Option.

CHS updates should be made within (48) hours of notification of new information. Once submitted, CHS updates <u>cannot</u> be removed. Users should always review



Click Update to enter new or updated Community Health Screening information

and check work prior to submitting forms. There is no limit on the number of CHS updates that can be entered. Prenatal fields for pregnant clients are only updateable for a specific time period based upon the client's due date. Therefore, it is important to ensure prenatal updates are entered as soon as new information becomes available. CHS Updates <u>cannot</u> be saved for future submission. Therefore users will need to gather all update details to enter in one sitting.

Core referral details such as referral agency, participant consent, and Referrals/Education items are <u>not</u> updateable. Additional Referrals/Education items should be documented via Encounter/Engagement Resource, Referral, or Appointment (RRA). In most instances, YES selections are <u>not</u> updateable.

Updateable CHS Sections				
Participant Information	Yes, No, or Unknown fields			
General Medical Conditions	No or Unknown fields			
Psychosocial Risk Factors	No or Unknown fields			
Pregnant Client	No or Unknown fields			
4Ps Plus & 4Ps Plus Follow-up Questions	All fields			

#### CHS Update Access

Access to the CHS update varies based upon user type and level.

Access to the CHS Update by User Type & Level				
Program/Service Supervisor	Access CHS update on client profile via Search on Referrals tab when			
	record status is New, Pending Enrolled, or Enrolled. Once referral is			
	assigned to a staff person, supervisors can also view CHS update via			
	Patients tab on Newly Assigned or Enrolled Patients lists			
Program/Service Staff	Access CHS update on client profile via Newly Assigned or Enrolled			
	Lists on Patient tab when record status is Pending Enrolled or Enrolled			
CHW Exclusive	If referral entered by CHW, access CHS update via Search/Modify on			
	Initial Referral tab up to the point of CHW Program Close or (if			
	assigned to CHV or CI Managed) Enrollment in a partner program			

For supervisor access to CHS update:

## www.praspect.org

Login > Click Program/Service > Click Referrals > Click Search Referrals > Enter search fields > Click Search Patients > Click Client Name > Click Update

### For staff access to CHS update via Newly Assigned Patients List:

Login > Click Program/Service > Click Patients > Click Newly Assigned Clients List > Click Client Name > Click Update

#### For staff access to CHS update via Enrolled Patients List:

Login > Click Program/Service > Click Patients > Click Enrolled Clients List > Click Client Name > Click Update

#### For referrals entered by CHW access to CHS updates:

Login > Click Program > Click Initial Referral > Click Search/Modify > Click Advanced Search > Enter search fields > Click Search Patients > Click Contact Date > Click Update



CHS Update history is viewable on record

#### For HUB access to CHS update:

Login > Click HUB > Click Referrals > Click Unassigned, Returned, or Ineligible Referrals List > Select CI Managed from Program Option to left of client's name > Click Assign Patients > Click CI Managed > Click Referrals > Click Search Referrals > Enter search fields > Click Search Patients > Click Client Name > Click Update

#### To enter the CHS update:

Access the record as outlined above > Enter all new information prior to submitting CHS Update > Click Review | Submit > Select Submit > Click Enter Selection > CHS Update is viewable

#### To remove the CHS update:

<u>Prior to submission</u> the CHS update can be removed if need be. Click Review | Submit > Select Remove > Click Enter Selection

#### **CHS Update History**

All CHS Updates are available on the client profile, and are displayed from Newest to Oldest submission. The core CHS referral form is labeled as the original. Each CHS Update is marked by a PDF file with the updated variables. Allow up to (30) minutes after CHS update submission for the new variable(s) to reflect in the PDF file.

www.praspect.org

**To access the original CHS form:** Click <u>View CHS</u> to left of Original: MM/DD/YY

To access the CHS Update form:

Click <u>View CHS</u> to left of Updated: MM/DD/YY

PRA|SPECT Assigning Referrals

family health initiatives

#### **New Referrals**

Supervisor level sees all referrals that are assigned to the agency. Staff level sees only their individual referrals. Supervisors have exclusive access to the Referrals tab that is used for staff assignment and ease of client lookup. The Referrals tab should be monitored on a daily basis for new referrals. A system-generated email is sent at midnight for referrals received on the preceding day (previous 24 hours).

#### Staff Assignment

Supervisors should fully review the original referral forms prior to assigning clients to staff for outreach and

management. Important information is often logged in the



Referrals tab is only available to supervisors

Additional Critical Information and Notes sections on the Perinatal Risk Assessment/PRA Follow-up or the Comments and Notes fields on the Initial Referral/Community Health Screening.

#### **New Record Status Updates**

The Referrals tab should only be used to make record status updates from New to Pending Enrolled to assign the client to a staff person or from New to Closed to return the referral to the HUB for reassignment to a different program/service. All other record status updates <u>must</u> be made via the client profile on the Newly Assigned (Pending Enrolled) or Enrolled Patients Lists on the Patients tab. Only one referral should be assigned at a time if more than 10 referrals appear.

Client Record Status Options				
Initial Referral	Two-page Community Health Screening (CHS) has not yet been submitted			
New	Client is new to agency and has not yet been assigned to a staff person			
Pending Enrolled	Client is assigned to a staff person and is on Newly Assigned Patients List			
Enrolled	Client is assigned to a staff person and is on Enrolled Patients List			
Closed	Client is assigned to a staff person and is on Closed Patients List			

#### To view the original referral for a new client via Newly Referred Clients List:

Login > Click Program/Service > Click Referrals > Click Newly Referred Clients > Click View to far right of client name > Click View Referral

#### To view the original referral for a client via Referrals Search:

Login > Click Program/Service > Click Referrals > Click Search Referrals > Enter search fields > Click Search Patients > Click View Referral to far right of client name

#### To assign a new referral to a staff person:

Login > Click Program/Service > Click Referrals > Click Newly Referred Clients > Click View to far right of client name > Select Pending Enrolled from Patient Program Status > Select Not Closed for Patient Close Reason > Select Staff Person from Assign Staff > Click Assign Patients > Referral moves from Newly Referred Clients to Newly Assigned Patients List on Patient tab

www.praspect.org

#### To search for a client profile:

Login > Click Program/Service > Click Referrals > Click Search Referrals > enter search fields > Click Search Patients > Click Client Name > Note: Record status updates should <u>not</u> be made via Referrals Search. *See Managing Clients User Guide for further record status update guidance.* 

#### **Returning Referrals**

Referrals that are unable to be accepted by an agency should immediately be returned to the HUB for reassignment to a different program/service. Referrals on the Closed Patients List <u>cannot</u> be returned to the HUB. Only one referral should be assigned at a time if more than 10 referrals appear.



Status must be changed from New to Pending Enrolled to assign referral to staff

Return to HUB Options				
Client Refused	Client declined program/service			
Not Eligible	Client does not met program or service eligibility			
Outreach Time Expired	Unable to reach client by outreach deadline			
Outreach Unsuccessful	Unable to reach client			
Program at Capacity	Program or service full and unable to accept new clients			
Not available during the day	Client unable to participate in daytime activities			
MIHOPE	Client selected for Mother & Infant Home Visiting Program Evaluation			
Other Reason	Returned to HUB for reason not listed			
Returned for Reassignment	Returned to HUB for assignment to a different program/service			

#### To return a referral to the HUB from Newly Referred Clients:

Login > Click Program/Service > Click Referrals > Click Newly Referred Clients > Click View to far right of client name > Select Closed from Patient Program Status > Select Return to HUB Option from Patient Close Reason > Select Staff Not Assigned from Assign Staff > Click Assign Patients > Referral moves from Newly Referred Clients to HUB Returned Referrals

#### To return a referral to the HUB from Newly Assigned Patients List:

Login > Click Program/Service > Click Patients > Click Newly Assigned Patients List > Click Client Name > Click top pencil icon > Select Closed from Client Status > Select Return to HUB Option from Program Close Reason > Click Update Information > Referral moves from Newly Assigned Patients List to HUB Returned Referrals

#### To return a referral to the HUB from Enrolled Patients List:

Login > Click Program/Service > Click Patients > Click Enrolled Patients List > Click Client Name > Click top pencil icon > Select Closed from Program Status > Select Return to HUB reason from Program Close Reason > Select Case Not Assigned from Assign Staff > Click Update Information > Referral moves from Enrolled Patients List to HUB Returned Referrals



#### **Reassigning Clients**

Clients should immediately be reassigned if the managing staff person is out on an extended absence. Supervisors can view all clients assigned to a staff person by sorting via Staff column on the Newly Assigned and Enrolled Patients List.

### To view staff person's clients on Newly Assigned Patients List:

Login > Click Program/Service > Click Patients > Click Newly Assigned Patients List > Click Staff to sort records by person's last name

#### To view staff person's clients on Enrolled List:

Login > Click Program/Service > Click Patients > Click Enrolled Patients List > Click Staff to sort records by person's last name

#### To reassign a client to a different staff person from Newly Assigned Patients List:

Login > Click Program/Service > Click Patients > Click Newly Assigned Patients List > Click Client Name > Click top pencil icon > Select staff person from Assign Staff > Click Update Information

#### To reassign a client to a different staff person from Enrolled Patients List:

Login > Click Program/Service > Click Patients > Click Enrolled Patients List > Click Client Name > Click top pencil icon > Select staff person from Assign Staff > Click Update Information

#### To reassign a client to a different staff person from Referrals Search:

Login > Click Program/Service > Click Referrals > Click Search Referrals > Enter search fields > Click Search Patients > Click Client Name > Click top pencil icon > Select staff person from Assign Staff > Click Update Information

#### **Review Submitted Referrals**

Displays status of referrals submitted by your agency.

#### To view submitted referral status:

Login > Click Program/Service > Click Referrals > Click Review Submitted Referrals > Click column header to sort by desired field

#### **Referrals Search**

The Referrals Search allows supervisors to search through all referrals sent to the agency regardless of whether client enrolls in program or service. Returned referrals are retrievable via Referrals Search. The best search results are obtained by using one or two search fields.

Select Return to HUB Options to send referral back for reassignment



Referrals Search Options			
Referral Date	Referral date entered on client's original referral form		
Patient Last	Can use full name or first few letters of name		
Patient First	Can use full name or first few letters of name		
Patient DOB	Format ##/##/####		
Patient City	Must be exact match		
Type: Search All Referrals	Referrals entered by your agency and outside agencies		
Type: Search HUB Referrals	Referrals entered by your agency only		

#### **Patient Information Update**

Select fields can be updated on the client profile via the Patient Information Update. Updatable fields include address, phone, primary language, and date of birth. If a change has been made via the Patient Information Update, the <u>This patient has multiple address entries</u> link will appear to summarize the modification history. Community Health Screening (CHS) referral fields can be updated via CHS Update. *See Updating the CHS guide for further details*. Email <u>SPECT@snjpc.org</u> to request a change to any other Perinatal Risk Assessment/PRA Follow-up fields.

#### To modify client details via the Patient Information Update via Referrals Search:

Login > Click Program/Service > Click Referrals > Click Search Referrals > Enter search fields > Click Search Patients > Click Client Name > Click pencil icon to left of Patient Information > Enter fields to be modified > Click Save > Updated variables display on client profile and <u>This</u> patient has multiple address entries link appears



This patient has multiple addresses will appear if patient update has been completed



family health initiatives

PRA|SPECT HUB Assigning Referrals

#### **HUB Assigning Referrals**

New Jersey has (21) county-specific Central Intake HUBs. The HUB serves as the single point of entry for incoming referrals to streamline and expedite client linkage to Community Based Services (CBS). Referrals are assigned to programs and services based upon the eligibility criteria, business rules, and agreements per county-specific Decision Trees and Process Maps. The HUB works in conjunction with community partners to oversee a collective and unified approach to linking New Jersey men, women, and children to local resources. HUB staff are well-versed in their county's broad range of programs and services. HUBs monitor referrals on at least a bi-daily basis for timely triage to a program or service.



Referrals tab should be checked bi-daily

#### **Encounters/Engagements**

All contact with the client is logged on the referral as an Encounter/Engagement.

#### To add an Encounter/Engagement to a record on Unassigned Referrals:

Login > Click HUB > Click Referrals > Click Unassigned Referrals > Click Client Name > Click Add New > Enter Contact Date > Select Contact Method > Select Contact Outcome > Enter Contact Notes > Click Save Contact

Contact Method			
Home Phone	Client's landline		
Cell Voice	Client's cell phone		
Cell Text	Text via client's cellphone		
Email	Client's email address		
Met in Person	Physically met client		
Mail	Client's mailing address		

Contact Outcome Options		
Asked to Call Back	Answerer of phone advised staff to call at another time	
Client Hung Up	Answerer of phone disconnected the line	
Contacted	Use for any type of successful connection with client	
Language Barrier	Client issue with communication	
Left Message	A verbal or recorded message is left for the client	
No Answer	Phone rings and there is no voicemail activated	
No Show	Client does not show for a scheduled appointment	
Phone Disconnected	Receive recording that phone number has been disconnected	
Sent	Mail sent to client 🚬 🔘 🔘 🔵	
Sent Message	Email or text sent to client	
Wrong Number	Client is not reachable at phone number listed on referral	
Other	Include Other Specifics in Contact Notes	

www.praspect.org

#### Resources, Referrals, & Appointments (RRAs)

All Resources, Referrals, and Appointments (RRAs) made during client contacts are logged on Encounter/Engagements. The Encounter/Engagement must be saved before the RRA can be added.

### To add an Encounter/Engagement and RRA via Unassigned Referrals:

Login > Click HUB > Click Referrals > Click Unassigned Referrals > Click Client Name > Click Add New > Enter Contact Date > Select Contact Method > Select Contact Outcome > Enter Contact Notes > Click Save Contact > Click Add New Referral, Appointment, or Resource > Enter Date > Select Type > Select RRA Type > Select Program > Select Provider > Select Open from Status > Enter Notes/Comments > Click Save

Sallie	Heart					
Program						
Contact D	ate					
Contact M	ethod		-Select Method- 🗸			
Contact O	Contact Outcome		-Select Outcome-			
Contact Notes		Asked to Call Back Client Hung Up Contacted				
Action/Update made to o		Left Message	ontact			
RRA Date	Туре	Pro	No Show	A	tion	
06/27/16	Referral	Sub	Sent Sent Message Wrong Number Other	-	Select -	

Select contacted for successful connection with client

#### To add an RRA to an existing Encounter/Engagement via Unassigned Referrals:

Login > Click HUB > Click Referrals > Click Unassigned Referrals > Click Client Name > Click Encounter/Engagement date > Click Add New Referral, Appointment, or Resource > Enter Date > Select RRA Type > Select Type > Select Program > Select Provider > Select Open from Status > Enter Notes/Comments > Click Save

#### To add an Encounter/Engagement and RRA via Ineligible Referrals:

Login > Click HUB > Click Referrals > Click Ineligible Referrals > Click View > Click Add New > Enter Contact Date > Select Contact Method > Select Contact Outcome > Enter Contact Notes > Click Save Contact > Click Add New Referral, Appointment, or Resource > Enter Date > Select RRA Type > Select Type > Select Program > Select Provider > Select Open from Status > Enter Notes/Comments > Click Save

#### To add an RRA to an existing Encounter/Engagement via Ineligible Referrals:

Login > Click HUB > Click Referrals > Click Ineligible Referrals > Click View > Click Encounter/Engagement date > Click Add New Referral, Appointment, or Resource > Enter Date > Select RRA Type > Select Type > Select Program > Select Provider > Select Open from Status > Enter Notes/Comments > Click Save

#### To add an Encounter/Engagement and RRA via Returned Referrals:

Login > Click HUB > Click Referrals > Click Returned Referrals > Click View > Click Add New > Enter Contact Date > Select Contact Method > Select Contact Outcome > Enter Contact Notes > Click Save Contact > Click Add New Referral, Appointment, or Resource > Enter Date > Select RRA Type > Select Type > Select Program > Select Provider > Select Open from Status > Enter Notes/Comments > Click Save

#### To add an RRA to an existing Encounter/Engagement via Returned Referrals:

Login > Click HUB > Click Referrals > Click Returned Referrals > Click View > Click Encounter/Engagement date > Click Add New Referral, Appointment, or Resource > Enter Date > Select RRA Type > Select Type > Select Program > Select Provider > Select Open from Status > Enter Notes/Comments > Click Save



### To add an Encounter/Engagement and RRA via Referrals Search:

Login > Click HUB > Click Referrals > Click Search Referrals > Enter search fields > Click Search Patients > Click Client Name > Click green circle icon > Enter Contact Date > Select Contact Method > Select Contact Outcome > Enter Contact Notes > Click Save Contact > Click Add New Referral, Appointment, or Resource > Enter Date > Select RRA Type > Select Type > Select Program > Select Provider > Select Open from Status > Enter Notes/Comments > Click Save

### To add an RRA to an existing Encounter/Engagement via Referrals Search:

Login > Click HUB > Click Referrals > Click Search Referrals > Click View > Click Encounter/Engagement date > Click Add New Referral, Appointment, or Resource > Enter Date Zip Program Option Jen 98765 Serve Patient Unassigned Inden 98765 No Program Assignment [Denied] No Program Assignment [Not Eligible] CHW Training CH Managed [Training] CH MANAGE [

Assign one referral at a time if grid displays more than 10 referrals

> Select RRA Type > Select Type > Select Program > Select Provider > Select Open from Status > Enter Notes/Comments > Click Save

#### **Assigning New Referrals**

New referrals from the Perinatal Risk Assessment/PRA Follow-up or Initial Referral/Community Health Screening appear on Unassigned Referrals. HUBs should always review the original referral prior to assigning to an agency. Only one referral should be assigned at a time if more than 10 referrals appear.

Program Option			
Note: Program and service selections vary per HUB			
Leave Patient Unassigned Referral remains on Unassigned Referrals for future assignme			
No Program Assignment [Denied] Locks referral down so it can no longer be assigned			
No Program Assignment [Not Eligible] Moves referral to Ineligible Referrals for future assignment			

#### To view a new referral from the Unassigned Referrals:

Login > Click HUB > Click Referrals > Click Unassigned Referrals > Click Client Name > Click View Referral

#### To assign a new referral from the Unassigned Referrals:

Login > Click HUB > Click Referrals > Click Unassigned Referrals > Click Client Name > Select Program Option > Click Assign Patients > Referral moves from Unassigned Referrals to agency's Newly Referred Clients

#### To view a referral from the Ineligible Referrals:

Login > Click HUB > Click Referrals > Click Ineligible Referrals > Click View > Click View Referral

#### To assign a referral from the Ineligible Referrals:

Login > Click HUB > Click Referrals > Click Ineligible Referrals > Click View > Select Program Option > Click Assign Patients > Referral moves from Unassigned Referrals to agency's Newly Referred

www.praspect.org

#### To view a referral from the Returned Referrals:

Login > Click HUB > Click Referrals > Click Returned Referrals > Click View > Click View Referral **To assign a referral from the Returned Referrals:** Login > Click HUB > Click Referrals > Click Returned Referrals > Click View > Select Program Option > Click Assign Patients > Referral moves from Returned Referrals to agency's Newly Referred

#### **MIHOPE Referrals**

MIHOPE (Mother & Infant Home Visiting Program Evaluation) is a large-scale random assignment study of home visiting programs funded by MIECHV. Some measurements include the effect of early childhood HV programs on child and parent outcomes, how effects vary for different programs and populations, and the cost of



MIHOPE clients appear on Patients tab

operating the programs. Not all HV programs in New Jersey are part of MIHOPE. HUBs must confirm client status in study, as well as avoid assigning an enrolled MIHOPE client to another program if an additional referral is received. Encounters/Engagements and RRAs must be documented for MIHOPE clients. Record status should be updated to Closed - Return to HUB: MIHOPE regardless of the agency providing resources to the client.

#### To view MIHOPE participants:

Login > Click HUB > Click Patients > Click MIHOPE Patients

#### To add an Encounter/Engagement to a MIHOPE client:

Login > Click HUB > Click Patients > Click MIHOPE Patients > Click Client Name > Click green circle icon > Enter Contact Date > Select Contact Method > Select Contact Outcome > Enter Contact Notes > Click Save Contact

#### To add an Encounter/Engagement and RRA to a MIHOPE client:

Login > Click HUB > Click Patients > Click MIHOPE Patients > Click Client Name > Click green circle icon > Enter Contact Date > Select Contact Method > Select Contact Outcome > Enter Contact Notes > Click Save Contact > Click Add New Referral, Appointment, or Resource > Enter Date > Select RRA Type > Select Type > Select Program > Select Provider > Select Open from Status > Enter Notes/Comments > Click Save

#### To add an RRA to an existing Encounter/Engagement for a MIHOPE client:

Login > Click HUB > Click Patients > Click MIHOPE Patients > Click Client Name > Click Encounter/Engagement date > Click Add New Referral, Appointment, or Resource > Enter Date > Select RRA Type > Select Type > Select Program > Select Provider > Select Open from Status > Enter Notes/Comments > Click Save



#### **Referrals Search**

The Referrals Search allows HUBs to search client records. The best search results are obtained by using one or two fields.

#### To access a client profile via Referrals Search:

Login > Click HUB > Click Referrals > Click Search Referrals > Enter search fields > Click Search Patients > Click Client Name

### To generate a list of referrals for a specific time period via Referrals Search:

Login > Click HUB > Click Referrals > Click Search Referrals > Enter begin and end dates for Referral Date > Click Search Patients > Click Referral Date to sort list by date of referral > Click Patient to alphabetically sort list by client's last name



Use Referrals Search to quickly locate client record

Referrals Search Options	
Referral Date	Referral date as entered on client's original referral form
Patient Last	Can use full name or first few letters of name
Patient First	Can use full name or first few letters of name
Patient DOB	Format ##/##/####
Patient City	Must be exact match
Type: Search All Referrals	Referrals entered by your agency and outside agencies
Type: Search HUB Referrals	Referrals entered by your agency only



PRA|SPECT Managing Clients

family health initiatives
Page 1 of 5 Version 20160701

#### **Client Assignments**

All Community Based Services (CBS) referrals contain a client profile that can be updated at any level of record status (New, Pending Enrolled, Enrolled, and Closed). The record status must be changed as updates occur, and is completely independent from the Resource, Referral, and Appointment (RRA) status. With the exception of Community Home Visiting (CHV) programs, staff must log all client contact via Encounter/Engagement.

#### **Community Home Visiting (CHV) Exclusive**

CHV staff must log all contact with the client <u>up to and</u> <u>including the point of enrollment</u> in the program. Once the client enrolls in the program, staff log via their individual program software (i.e. ETO, FAMSYS, etc.) CHV staff are

*Client profile can be updated any record status level* 

responsible for ensuring PRA|SPECT record status updates mirror status updates on individual program software. Additionally, CHV staff must enter outcomes all RRA items. *See RRA User Guide for further details.* 

#### **Encounters/Engagements**

All contact with the participant is logged via Encounter/Engagement on the client profile. The Contact Method and Outcome are recorded for all client interactions. The Outcome 'Contacted' should be selected for any type of successful connection with the client. All other Contact Outcomes pertain to unsuccessful connections, such as the phone number is disconnected or the client hung up. Contact Notes should be used to record the specific details regarding the Encounter/Engagement (i.e. client is ready to enroll in program). *Supervisors see Assigning Referrals User Guide for details regarding adding Encounters/Engagements via Referrals tab.* 

# Encounter/Engagement Action/Update Open RRA Tracking

If a previous Encounters/Engagements contain open RRA items for the client, they will display on the Action Update Open RRAs List that appears at the bottom of the new Encounter/Engagement entry prior to clicking Save Contact. See RRA User Guide for further details on recording outcomes for RRAs.

#### To add an Encounter/Engagement via Newly Assigned Patients List:

Login > Click Program/Service > Click Patients > Click Newly Assigned Patients List > Click Client Name > Click green circle icon > Enter Contact Date > Select Contact Method > Select Contact Outcome > Enter Contact Notes > Click Save Contact > Click Back to List > Encounter/Engagement is now viewable under Patient Encounters





# To add an Encounter/Engagement via Enrolled Patients List:

Login > Click Program/Service > Click Patients > Click Enrolled Patients List > Click Client Name > Click green circle icon > Enter Contact Date > Select Contact Method > Select Contact Outcome > Enter Contact Notes > Click Save Contact > Click Back to List > Encounter/Engagement is now viewable under Patient Encounters

# Resources, Referrals, & Appointments (RRAs)

All Resources, Referrals, and Appointments (RRAs) made during the contact are added to the Encounter/Engagement via the Add New RRA link. *All users See RRA User Guide.* 

Rita V	Naterio	e				
Program			NFP Training			
Contact D	ate					
Contact M	ethod		-Select Method- 🔽			
Contact O	utcome		-Select Outcome-			
Contact Notes		Asked to Call Back Client Hung Up Contacted			0	
Action/Up	date made	to o	Left Message No Answer	ontact		
RRA Date	Туре	Prog	No Show Phone Disconnected	Action		Notes
06/07/16	Referral	WIC	Sent Sent Message	-Select -	~	
06/07/16	Referral	Sub	Wrong Number Other	-Select -	~	
06/07/16	Referral	TAN	F	-Select -	~	
06/07/16	Referral	Foo	d Stamps	-Select -	~	
06/07/16	Referral	Eme	ergency Assistance	-Select -	~	

Select contacted for successful client connection

	Contact Method
Home Phone	Call to client's landline
Cell Voice	Call to client's cellphone
Cell Text	Text to client's cellphone
Email	Message to client's email address
Met in Person	In-person meeting with the client
Mail	Correspondence to client's mailing address
Screening	Contact to complete Community Health Screening (CHS)

	Contact Outcome	
Asked to Call Back	Answerer of phone requested staff call again at a different point in time	
Client Hung Up	Answerer of phone disconnected the line	
Contacted	Any type of successful connection with the client	
Language Barrier	Communication issue due to language	
Left Message	Staff left verbal or recorded message for client	
No Answer	Phone keeps ringing with no voicemail or answering machine	
No Show	Client did not come to a scheduled meeting	
Phone Disconnected	Phone number no longer in service	
Sent	Mail to client	
Sent Message	Text or email to client	
Wrong Number	Client unreachable at given number	
Other	Include specifics in the Contact Notes field	

# **Documenting on Closed Client Records**

A new Community Based Services (CBS) referral should be entered if the client's circumstances have changed and the client requires a new round of case management. If the client does <u>not</u> need a new round of case management, Encounters/Engagements and RRAs can be entered on closed client records. *See RRA User Guide for details on adding RRAs to Closed Records.* 

# To add an Encounter/Engagement via Closed Patients List:

Login > Click Program/Service > Click Patients > Click Closed Patients List > Click Client Name > Click green circle icon > Enter Contact Date > Select Contact Method > Select Contact Outcome > Enter Contact Notes > Click Save Contact > Click Back to List > Encounter/Engagement is now viewable under Patient Encounters

# **Record Status Updates**

Agencies should have clear procedures outlining whether supervisor or staff are responsible for managing the record status throughout the client's time with the agency. Record status changes must be made on the same day the updates occur. PRA|SPECT will date stamp the record according to the day the record status is physically changed. This information updates in real-time on the record's Program/Status History.



Encounters/Engagements and RRAs can be added to closed records

Only supervisor level has access to change the record status from New to Pending Enrolled via the Referrals tab to assign the client to a staff person for management. Once the record has reached Pending Enrolled, all subsequent record status updates must be made via the Patients tab. *Supervisors see Assigning Referrals User Guide for record status updates for New to Pending Enrolled.* 

Client Record Status		
Initial Referral	Two-page Community Health Screening has not yet been submitted	
New	Client is new to agency and has not yet been assigned to a staff person	
Pending Enrolled	Client is assigned to a staff person and is on Newly Assigned Patients List	
Enrolled	Client is assigned to a staff person and is on Enrolled Patients List	
Closed	Client is assigned to a staff person and is on Closed Patients List	

Sta	tus Updates & Record Location
New to Pending Enrolled	Referrals tab: Moves record from Newly Referred Clients to
	Patients tab Newly Assigned Patients List
Pending Enrolled to Enrolled	Patients tab: Moves record from Newly Assigned Clients to
	Enrolled Patients List
Enrolled to Closed (Patient Option)	Patients tab: Moves record from Enrolled Patients List to Closed
	Patients List
New to Closed (Return to HUB)	Referrals tab: Moves record from Newly Referred Clients to
	HUB Returned Referrals
Pending Enrolled to Closed (Return	Patients tab: Moves record from Newly Assigned Clients to HUB
to HUB)	Returned Referrals
Enrolled to Closed (Return to HUB)	Patients tab: Moves record from Enrolled Patients List to HUB
	Returned Referrals

# To change the record status from Pending Enrolled to Enrolled:

Login > Click Program/Service > Click Patients > Click Newly Assigned Patients List > Click Client Name > Click top pencil icon > Select Enrolled from Client Status > Select Not Closed from Program Closed Reason > Click Update Information > Record moves from Newly Assigned Patients List to Enrolled Patients List

# To change the record status from Enrolled to Closed (Patient Option):

Login > Click Program/Service > Click Patients > Click Enrolled Patients List > Click Client Name > Click top pencil icon > Select Closed from Client Status > Select Patient Option from Program Closed Reason > Click Update Information > Record moves from Enrolled Patients List to Closed Patients List



Status must be changed on the same day record updates occur

# To change the status from Pending Enrolled to Closed (Return to HUB):

Login > Click Program/Service > Click Patients > Click Newly Assigned Patients List > Click Client Name > Click top pencil icon > Select Closed from Client Status > Select Return to HUB from Program Closed Reason > Select Update Information > Referral moves from Newly Assigned Patients List to HUB Returned Referrals

# To change the status from Enrolled to Closed (Return to HUB):

Login > Click Program/Service > Click Patients > Click Enrolled Patients List > Click Client Name > Click top pencil icon > Select Closed from Client Status > Select Return to HUB from Program Closed Reason > Select Update Information > Referral moves from agency's Enrolled Patients List to HUB's Returned Referrals

# **Patient Information Update**

Select fields can be updated on the client profile via the Patient Information Update. Updatable fields include address, phone, primary language, and date of birth. If a change has been made via the Patient Information Update, the <u>This patient has multiple address entries</u> link will appear to summarize the modification history. Community Health Screening (CHS) referral fields can be updated via CHS Update. *See Updating the CHS User Guide for further details.* Email <u>SPECT@snjpc.org</u> to request a change to any other Perinatal Risk Assessment/PRA Follow-up fields. *Supervisors see Assigning Referrals for further details on Patient Information Update via Referrals tab.* 

# To modify client details via the Patient Information Update on Newly Assigned Patients List:

Login > Click Program/Service > Click Patients > Click Newly Assigned Patients List > Click Client Name > Click pencil icon to left of Patient Information > Enter fields to be modified > Click Save > Updated variables display on client profile and <u>This patient has multiple address entries</u> link appears

To modify client details via the Patient Information Update on Enrolled Patients List:



Login > Click Program/Service > Click Patients > Click Enrolled Patients List > Click Client Name > Click pencil icon to left of Patient Information > Enter fields to be modified > Click Save > Updated variables display on client profile and This patient has multiple address entries link appears

# To modify client details via the Patient Information Update on Closed Patients List:

Login > Click Program/Service > Click Patients > Click Closed Patients List > Click Client Name > Click pencil icon to left of Patient Information > Enter fields to be modified > Click Save > Updated variables display on client profile and <u>This patient has multiple address entries</u> link appears

# **Incomplete Initial Referral Monitoring**

Optiont Encount	ore				
Date	ers Ma	thod			Outco
09/09/16	Ho	me Phone	Phone		Contact
07/01/16	Home Phone Conta		Contacted		
05/04/16 Home		me Phone	Phone		
Program / Statu	ıs History				
Program	Status	Initia	al Referral	Pending Enrollment	Enrollment
CHW Training	Enrolled		N/A	05/11/16	05/11/16
CHW Training	Hub / In Proc	ess 05	5/11/16	N/A	N/A
Risks					
General Medica	I / Psychosocial	Risk Facto	rs		
ALCOHOL USE					
ASTHMA					
HUSBAND UNE	MPLOYED				
SENSITIVE OR	BLEEDING GUM	S			
TOBACCO					
TOBACCO USE					
TRANSPORTATI	ON				
TRANSFORTALI					
UNEMPLOYED					
UNEMPLOYED UNINSURED					

Risks summary displays items recorded on original referral form

Once outreach time expires, Initial Referrals that do not progress to status Screening Completed (two-page Community Health Screening form submitted) should be closed.

# To change the record status from Initial Referral to Closed (Patient Option):

Login > Click Program/Service > Click Initial Referral > Click Search Modify > Click Advanced Search > Enter search fields > Click Search Patients > Click Contact Date to left of client name > Click top pencil icon on client profile > Select Closed from Client Status > Select Patient Close Option from Program Closed Reason > Click Update Information > Closed record remains retrievable on Initial Referrals Advanced Search

# **Program Status/History**

The Program Status/History is viewable at the bottom of the client profile, and maps the journey the client record has taken through PRA|SPECT. Record status updates are viewable on the Program Status/History in real-time. Initial Referral is the date the one-page Initial Referral form is submitted. Perinatal Risk Assessment/PRA Follow-up referrals display an N/A for Initial Referral date. Pending Enrolled is the date the client was assigned to a staff person for management. Enrolled is the date the client enrolled in the program/service. Closed is the date the record was closed. The closed reason is required in order to close the record.

# **Risks Summary**

The Risks Summary is viewable at the bottom of the client profile, and displays the key items outlined on the client's original referral forms. The summary affords a quick overview of the client's identified needs and risks. However, it should <u>not</u> replace doing an additional program evaluation.



PRA|SPECT RRAs

family health initiatives

#### **Resources, Referrals, and Appointments (RRAs)**

All Resources, Referrals, and appointments (RRAs) made for participants are entered on PRA|SPECT. New RRA items can be added at any point on time on the client profile via Encounter/Engagement Add New RRA link. Staff are responsible for recording, tracking, and updating outcomes for all RRAs.

#### **Original Referral RRAs**

Referred selections made in the Plan of Care section on the Perinatal Risk Assessment/PRA Follow-up or the Referrals/Education section on the Community Health Screening automatically populate as an Encounters/Engagement on the client profile. The staff

person managing the client is responsible for following up

The contact/encou appointment, or re	inter record was successfully added. Select the source
Rita Waterico	e
Program	NEP Training
Contact Date	06/20/2016
Contact Method	Home Phone
Contact Outcome	Contacted
Contact Notes	
Entry Person	Henny Supervisor
Add New Referral, Apr	pointment, or Resource

Add resource, referral, appointment link appears once Encounter/Engagement is saved

and recording outcomes. System-generated items appear as Encounter/Engagements with "Screening" as the method, and contain "Ed/Referral from Screen" in the RRA notes field.

	RRA Definitions
Resource	Service or agency information given to client
Referral	Service or agency information given to client with a call to action
Appointment	Specific date/time made for client to meet with agency
Outcome	End result of resource, referral, or appointment that must be entered for agency to
	receive credit for outreach effort
Outcome Date	The day outcome action occurred per client, case manager, or referred-to agency

#### **RRA Status**

The status indicates whether an RRA outcome has been recorded.

	RRA Status
Open	Active RRA with outcome and outcome date not yet entered
Closed	Completed RRA with outcome and outcome date entered

#### **RRA Outcomes**

The Outcome is the end result of the RRA that can be entered at any level of record status (New, Pending Enrolled, Enrolled, and Closed). The RRA status is completely independent from the record status. Open client profiles can have open or closed RRAs and closed client profiles can have open or closed RRAs.

Recording the Outcome is a two-step process that involves changing the RRA status from open to closed, and entering the Outcome and Outcome Date. Outcomes are broken into four categories based upon the action of the client, case manager, or referred-to agency. A Reason/Barrier selection is required for all General category outcome selections.

	RRA Outcome Categorie	S
Appointment Specific	Appointment Kept	By client
	Appointment Cancelled	By client or case manager
	Appointment Rescheduled	By client or case manager
	Patient No Show	Client did not attend or reschedule
Referral Specific – By Participant	Attempted Contact	By client
	Contacted	By client
	Made Appointment	By client
	Met with	By client
Referral Specific – By Provider	Attempted Contact	By referred-to agency
	Contacted	By referred-to agency
	Made Appointment	By referred-to agency
	Met with	By referred-to agency
General	Did not meet need	By client
	Unknown Outcome	Client unable to supply further details
	Outcome N/A	Client did not engage in RRA

	RRA Reason/Barrier Options	
Agency did not return client calls	Referred-to agency did not contact client	
Already receiving service	Client currently receiving service	
Childcare unavailable	Client does not have care for child(ren)	
Client did not follow-up	Client knowingly did not take action	
Client forgot about referral	Client unknowingly did not take action	
Client lost referral information	Client no longer has agency contact details	
Client too busy	Client did not have time	
Could not get appointment	Client unable to schedule time with agency	
Could not miss work Client unable to get time away from job		
Felt was not important	Client did not see value in RRA	
Financial barrier	Client financially unable to access RRA	
Geographically inaccessible	Client physically unable to access RRA	
Housing issue	Client living accommodations prevented access to RRA	
Insufficient participant resources	Client unable to access RRA due to lack of resources	
Lack of trust	Client did not feel comfortable with RRA	
Language barrier	Communication issue due to language	
No health insurance	Client unable to access RRA due to lack of health insurance	
No phone	Client unable to access RRA due to lack of phone	
No transportation available	Client unable to access RRA due to lack of transportation	
Not eligible for service	Client does not meet service criteria	
Office hours	Client unable to access RRA due to agency hours	
Other (specify)	Any other option not listed on Reason/Barrier menu	
Parent won't provide consent	Underage client's parent(s) unwilling to give consent	
Perceived discrimination	Client perception of being treated differently due to race, creed,	
	sexual orientation, socioeconomic status, etc.	
Rejected for service	RRA not accepted by referred-to agency	
Religious barrier	Client unable to engage in RRA due to personal life beliefs	
Service not available	Referred-to agency unable to accommodate RRA	
Was not referred	Case manager did not supply referral information	

#### To enter RRA Outcome via Newly Assigned Patients List:

Login > Click Program/Service > Click Patients > Click Newly Assigned Patients List > Click Client Name > Click Encounter/Engagement > Click pencil icon to upper right of RRA item > Select Closed from Status > Select Outcome > If General Outcome, select Reason/Barrier > Enter Outcome Date > Click Save

#### To enter RRA Outcome via Enrolled Patients List:

Login > Click Program/Service > Click Patients > Click Enrolled Patients List > Click Client Name > Click Encounter/Engagement > Click pencil icon to upper right of RRA item > Select Closed from Status > Select Outcome > If General Outcome, select Reason/Barrier > Enter Outcome Date > Click Save



Outcomes must be entered for all resources, referrals, and appointments

# To enter RRA Outcome via Closed Patients List:

Login > Click Program/Service > Click Patients > Click Closed Patients List > Click Client Name > Click Encounter/Engagement > Click pencil icon to upper right of RRA item > Select Closed from Status > Select Outcome > If General Outcome, select Reason/Barrier > Enter Outcome Date > Click Save

#### To enter RRA Outcome via Referrals Search (HUB and supervisor level only):

Login > Click Program/Service > Click Referrals > Click Search Referrals > Enter search fields > Click Search Patients > Click Client Name > Click Encounter/Engagement date > Click pencil icon to upper right of RRA item > Select Closed from Status > Select Outcome > If General Outcome, select Reason/Barrier > Enter Outcome Date > Click Save

#### **Navigating RRAs**

Once added, RRAs are viewable on the client profile via summary on the Encounter/Engagement. Encounters/Engagements with at least one RRA display with a VIEW option under the Appt/Ref column to the far right of the item. Clicking View presents a summary of the RRA items attached to the Encounter/Engagement. This option allows users to easily determine if an Outcome has been entered. Items without Outcomes entered will appear with blank Outcome and Outcome Date fields. Items with Outcomes entered will appear with populated Outcome and Outcome Date fields. However, a much more efficient way to manage items is to use the RRA Status Report.

#### **RRA Status Report**

The RRA Status Report enables users to easily search their agency's RRA items. It can be run in a variety of ways to support staff and supervisors with RRA tracking and recordkeeping. The client profile can be accessed from the status report search results. Notate the RRA date prior to clicking the client name to quickly identify which Encounter/Engagement contains the open items. The RRA Status is completely independent from the Record Status. Open client records can have Open or Closed RRAs. The RRA Status Report captures RRA items regardless of record status Open or Closed.

#### To generate a list of a client's RRAs:

Login > Click Program/Service > Click Reports > Click RRA Status Report > Enter client's name > Click Search RRAs

#### To generate a list of a client's incomplete RRAs:

Login > Click Program/Service > Click Reports > Click RRA Status Report > Select Open from RRA Status > Enter client's name > Click Search RRAs

#### To generate a list of your agency's open RRA items:

Login > Click Program/Service > Click Reports > Click RRA Status Report > Select Open from RRA Status > Click Search RRAs

# To generate a list of your agency's incomplete RRA items for a specific time period:

Login > Click Program/Service > Click Reports > Click RRA

CA Status K	Begin Range	
RRA Date	End Range	
RRA Status		-Select Status- Open Closed
Patient First		

Open status displays resources, referrals, and appointments without outcomes

Status Report > Enter Begin Range Date and End Range Date > Select Open from RRA Status > Click Search RRAs

# To generate a list of your agency's completed RRA items for a specific time period:

Login > Click Program/Service > Click Reports > Click RRA Status Report > Enter Begin Range Date and End Range Date > Select Closed from RRA Status > Click Search RRAs

### To generate a list of RRA items by service/program for a specific period of time:

Login > Click Program/Service > Click Reports > Click RRA Status Report > Enter Begin Range Date and End Range Date > Select service/program > Click Search RRAs

# To generate a list of completed RRA items by service/program for a specific period of time:

Login > Click Program/Service > Click Reports > Click RRA Status Report > Enter Begin Range Date and End Range Date > Select service/program > Select Open from RRA Status > Click Search RRAs

# To generate a list of incomplete RRA items by service/program for a specific period of time:

Login > Click Program/Service > Click Reports > Click RRA Status Report > Enter Begin Range Date and End Range Date > Select service/program > Select Open from RRA Status > Click Search RRAs



PRA|SPECT Form Generation

family health initiatives

#### **Referral Forms**

Blank Initial Referral (IRF) and Community Health Screening (CHS) are available for download or print via the Forms tab. Supervisor and staff users are able to generate agency-specific IRF forms in English or Spanish. HUBs users are able to generate agency-specific IRFs in English for their partner agencies.

#### To print blank Initial Referrals (one-page):

Login > Click Program/Service or HUB > Click Forms > Click Initial Referral Form > Select Form Language > Right-click on form window > Select Print > Select desired copies > Click Print



# To download a PDF file of blank Initial Referral (onepage):

Initial Referral populates agency-specific information

Login > Click Program/Service or HUB > Click Forms > Click Initial Referral Form > Select Form Language > Click floppy disk icon > Select location to Save > Click Save

#### To print blank Community Health Screenings (two-pages):

Login > Click Program/Service or HUB > Click Forms > Click Community Health Screening Form > Rightclick on top of form window > Select Print > Select desired copies > Click Print

# To download a PDF file of Community Health Screening (two-pages):

Login > Click Program/Service or HUB > Click Forms > Click Community Health Screening Form > Click floppy disk icon > Select location to Save > Click Save

#### HUB exclusive: To print partner agency Initial Referrals:

Login > Click HUB > Click Forms > Click Initial Referral Form > Select agency from Provider > Click Generate Forms > Right-click on form window > Select Print > Select desired copies > Click Print

# HUB exclusive: To download a PDF file of partner agency Initial Referral:

Login > Click HUB > Click Forms > Click Initial Referral Form > Select agency from Provider > Click Generate Forms > Click floppy disk icon > Select location to Save > Click Save



PRA|SPECT CI Referral Report

family health initiatives

#### Central Intake (CI) Referral Report

The Central Intake (CI) Referral Report is available for HUBs, Central Intake Services, Community Home Visiting (CHV) programs, and Community Health Worker (CHW) programs to showcase and evaluate program accomplishments. In addition, the CI Referral Report serve as a tool to enable agencies to improve and expand their outreach, services, and number of clients served. Reports are also used for identifying trends and advocating as needed.

#### **Report Design**

The CI Referral Report is designed to be run for a three-

month date range, and does not matter if it starts on the first or any other day of the month (ex: 01/20/16 – 04/20/16 is acceptable). The CI Referral Report displays data for referrals originating from the agency. The data out is only as good as the data entered into the system. Therefore, supervision should work closely with staff to ensure the accuracy of documentation on PRA|SPECT.

#### To generate a CI Referral Report:

Click Program/Service or HUB > Click Reports > Click CI Referral Report > enter Begin and End Dates for three-month time period > Click Generate Report

CI Referral Report Fields		
Section 1	All Incoming Referrals	
	Initial Referrals (not Progressed to CHS)	
	Completed CHS not referred to CI	
	(Refused)	
	Completed CHS referred to CI	
	Total CHS Screens referred to CI	
Section 1A	Referrals by Patient Type	
	Interconceptional	
	Pregnant	
Section 1B	Incoming Referrals Sent to Programs	
	Referred To	
	Enrolled In	
Section 2	Referrals – Pregnant Women	
	1 <sup>st</sup> trimester	
	2 <sup>nd</sup> trimester	
	3 <sup>rd</sup> trimester	
	Unknown	
	Subset – Pregnant in Need of Link to	
	PNC	
	CI referral to Pregnancy Testing	
	CI referral to Prenatal Care	

User Administration HF Training Initial Referral P re Referrals Patients Se Forms Reports Pr RRA Status Report CI Referral Report NFP Training PAT Training



CI Referral Report is available to all users

	Pregnant – Parity	
	First Time Mother	
	Subsequent Birth	
	Missing	
	Pregnant – DFD-TANF/GA	
	TANF/GA	
	Unknown	
Section 3	Referral - # of Parents w/ Infants/Young	
	Children Needing Service	
	Parents with Newborns ≥ 30 days	
	Parents with infants 1-12 months	
	Parents with children 1-2 years of age	
	Parents with children 3-5 years of age	
	Parents with children 6-8 years of age	
	Parents with children 9-14 years of age	
	Parents with children 15-17 years of age	
	Parents with children 18-19 years of age	
	Subset: Interconceptional Women	
	Women with No Primary Care Provider	
	(referred after birth)	
	Children with No Primary Care Provider	
Section 4	# of Individual referrals to community	
	services	
	Healthcare	
	Behavioral Health	
	Breastfeeding Consult	
	Dental Services	
	Developmental Screening & Services	
	Diabetes Care Program	
	Eye Care	
	Family Health	
	Family Planning	
	HIV Testing	
	HIV/AID Care & Treatment	
	Hospitals	
	Immunizations	
	Lead Testing	
	Postpartum Care	
	Pregnancy Testing	
	Prenatal Care	
	Primary Medical Care Children	
	Primary Medical Care – Other	
	Primary Medical Care – Participant	
	Public Health Nursing	
	Smoking Cessation	
	STI Testing	

Women's Health	
Nutrition	
Food Pantry	
Jolin Food Box	
Meals	
Nutritional Consult	
WIC	
Family & Social Support	
Baby Pantry	
Basic Needs/General	
Childcare	
Childbirth Education	
Community Centers	
Disability Services	
Early Head Start/ Head Start	
Early Intervention (EIP)	
Family Success Center	
Fatherhood Services	
Parent Aide Services	
Parenting Education	
Parenting Groups	
Recreational Services	
School Based Services	
Youth Programs	
Public Benefits	
Emergency Assistance	
Energy Assistance	
Food Stamps	
General Assistance (GA)	
Medicaid	
NJ Family Care	
SSI	
TANF	
Concrete Services	
Clothing, Furniture, Other Household	
Items	
Emergency Shelter	
Housing Assistance	
In-Kind	
Transportation	
Counseling & Intensive Support	
Crisis Intervention	
DCP&P	
Domestic Violence Services	
Mediation	
Mental Health Counseling	

	Psychiatric or Psychological Treatment
	Special Child Healthcare
	Substance Abuse Assessment
	Substance Abuse Services
	Support Groups
	Employment, Training, Education
	Adult Basic Education
	College
	Employment Services
	ESL (English as a Second Language)
	GED Preparation
	Health Education
	Job Training Program
	Special Education
	Vocational or Jobs Skills Training
	Other Services
	ACA Navigators
	Health Related Case Management
	Immigration Services
	Insurance Services
	IPO Outreach & Case Management
	Legal Services
	Money Management
	Other social services
	Out-of-service area
	Translation Services
Section 5	# of Completed Referrals through
	Central Intake per quarter
	Healthcare
	Behavioral Health
	Breastfeeding Consult
	Dental Services
	Developmental Screening & Services
	Diabetes Care Program
	Eye Care
	Family Health
	Family Planning
	HIV Testing
	HIV/AID Care & Treatment
	Hospitals
	Immunizations
	Lead Testing
	Postpartum Care
	Pregnancy Testing
	Prenatal Care
	Primary Medical Care Children

Primary Medical Care – Other	
Primary Medical Care – Participant	
Public Health Nursing	
Smoking Cessation	
STI Testing	
Women's Health	
Nutrition	
Food Pantry	
Jolin Food Box	
Meals	
Nutritional Consult	
WIC	
Family & Social Support	
Baby Pantry	
Basic Needs/General	
Childcare	
Childbirth Education	
Community Centers	
Disability Services	
Early Head Start/ Head Start	
Early Intervention (EIP)	
Family Success Center	
Fatherhood Services	
Parent Aide Services	
Parenting Education	
Parenting Groups	
Recreational Services	
School Based Services	
Youth Programs	
Public Benefits	
Emergency Assistance	
Energy Assistance	
Food Stamps	
General Assistance (GA)	
Medicaid	
NJ Family Care	
SSI	
TANF	
Concrete Services	
Clothing, Furniture, Other Household	
Items	
Emergency Shelter 🛛 🖳 🖳	
Housing Assistance	
In-Kind	
Transportation	
Counseling & Intensive Support	

	Crisis Intervention	
	DCP&P	
	Domestic Violence Services	
	Mediation	
	Mental Health Counseling	
	Psychiatric or Psychological Treatment	
	Special Child Healthcare	
	Substance Abuse Assessment	
	Substance Abuse Services	
	Support Groups	
	Employment, Training, Education	
	Adult Basic Education	
	College	
	Employment Services	
	ESL (English as a Second Language)	
	GED Preparation	
	Health Education	
	Job Training Program	
	Special Education	
	Vocational or Jobs Skills Training	
	Other Services	
	ACA Navigators	
	Health Related Case Management	
	Immigration Services	
	Insurance Services	
	IPO Outreach & Case Management	
	Legal Services	
	Money Management	
	Other social services	
	Out-of-service area	
	Translation Services	
Section 6	Other Indicators – Profile Data for	
	Women/Families (screens/referrals)	
Section 6A	Demographic Information	
Section 6A1	Municipality	
Section 6A2	Age	
	< 15	
	15-17	
	18-19	
	20-25	
	26-40	
	> 40	
Section 6A3	Ethnicity & Race	
	Ethnicity	
	Hispanic Origin	
	Not of Hispanic Origin 🗌 📃 📃 🗌	

	Hispanic origin not specified	
	Race	
	White	
	Black	
	Multiracial	
	Asian	
	Alaskan/Pacific Islander	
	Native American	
	Other	
	Unspecified	
Section 6A4	Gender	
	Male	
	Female	
Section 6A5	Referral Source/Prenatal Care Providers	
Section 6B	Economic Status	
Section 6B1	Uninsured	
Section 6B1A	Uninsured upon referral to CI	
Section 6B1B	CI referred & connected to Medicaid or	
	Presumptive Eligibility (PE)	
Section 6B1C	CI referred & Connected to NJ Family	
	Care	
Section 6B1D	Not Eligible (Reason)	
Section 6B2	Insured	
Section 6B2A	Medicaid Presumptive Eligibility (PE)	
	application completed at PNC office	
Section 6B2B	Medicaid (had no coverage prior to	
	pregnancy)	
Section 6B2C	NJ Family Care (had no coverage prior to	
	pregnancy)	
Section 6B2D	Private Insurance (had coverage prior to	
	pregnancy)	
Section 6B3	HMO (if applicable)	
Section 6B4	Other Economic Issues	
Section 6B4A	WIC Enrolled	
	Eligible and referred to CI	
Section 6B4B	TANF/GA enrolled	
	Eligible and referred to CI	
Section 6B4C	Food Stamps Enrolled	
	Eligible and referred to CI	
Section 6B4D	Other	
Section 6C	4P's Plus	
Section 6C1	Tobacco use	
	# of new referrals made by CI or partner	0
Section 6C2	Alcohol or Other Druguse	
	# of new referrals made by CI or partner	
Section 6C3	Depression/Mental Health	

	# of new referrals made by CI or partner	
Section 6C4	Domestic Violence	
	# of new referrals made by CI or partner	
IR/CHS Stats	Total # of screens	
	CHS screens referred to CI	
	CHS screens refusing referral to CI	
IR/CHS Stats	Initial Referrals completed during report	
	period but not progressed to full CHS	
	Total # of above Initial Referrals	
	progressed to full CHS after report	
	period	



PRA|SPECT IPO Report

family health initiatives

#### Improving Pregnancy Outcomes Outcome (IPO) Report

The Improving Pregnancy Outcomes (IPO) Report is available for Community Health Worker (CHW) Supervisors to showcase and evaluate program accomplishments. In addition, the IPO Report serves as a tool to enable CHW programs to improve and expand their outreach, services, and number of clients served. Reports are also used for identifying trends and advocating as needed.

#### **Report Design**

The IPO Report is designed to be run for a three-month date range, and does not matter if it starts on the first or any other day of the month (ex: 01/20/16 - 04/20/16 is acceptable). The data out is only as good as the data entered into the system. Therefore, supervision should



[Monthly Compare] breaks out report by month and will differ if compared side-by-side to IPO Report

work closely with staff to ensure the accuracy of documentation on PRA|SPECT. Comparing IPO Report side-by-side to IPO Report Monthly Compare will yield different fields results depending on activity as broken out per month (ex: If Initial Referral progressed to CHS in month 2, IPO Monthly compare will breakout referral update per month. IPO Report will show all Initial Referrals progressed to CHS for entire time period.)

#### To generate IPO Report:

Click Program/Service > Click Reports > Click IPO Report > enter Begin and End Dates for three-month time period > Click Generate Report

# To generate IPO Report [Monthly Compare]:

Click Program/Service > Click Reports > Click IPO Report [Monthly Compare] > enter Begin and End Dates for three-month time period > Click Generate Report

IPO Report Fields		
Section 1	Education/Consumers	
	# Programs	
	# Participants	
Section 2	Meetings/Professional Education	
	# of Meetings	
	# of Participants	
Section 3	Outreach/Activities	
	# of Activities	
	# of Participants	
Section 4	Referrals Initiated in Report Period	
	Total Referrals Initiated 💦 👝 👝 🦳	
	IR not progressed to CHS	
	IR refused consent to continue to CHS	
	IR progressed to CHS during report	
	period [referred to CI]	

	IR progressed to CHS during report	
	period refusing consent to CI	
	IR progressed to CHS during report	
	period but not referred to CI	
	IR progressed to CHS <u>after</u> report period	
	[referred to CI]	
	IR progressed to CHS after report period	
	refusing consent to Cl	
Section 5	Patient Type (of referrals initiated in	
	report period)	
	Initial Referral	
	# Preconception women	
	# Interconception women	
	# Pregnant women	
	# Men	
	Community Health Screening	
	# Preconception women	
	# Interconception women	
	# Pregnant women	
	# Men	
Section 6	CHS Completed (in report period)	
	Total CHS Completed	
	CHS Complete where Initial Referral	
	made in report period	
	CHS Complete where Initial Referral	
	made prior to report period	
Section 7	Case Management	
	Preconception women	
	Interconception women	
	Pregnant women	
	Fathers with children	
Section 8	Pregnancy Testing	
	Negative Pregnancy Test Results	
	# referred to interconception care	
	during this report period	
	# referred to interconception care to	
	date	
	Positive Pregnancy Test Results	
	# referred to prenatal care during this	
	report period	
	# referred to prenatal care to date	
Section 9	Resources, Referrals, and Appointments	
	RRAs Made	0
	Resources	
	Referrals	
	Appointments	

	Completed RRAs by Type and Outcome
	Resources
	Referrals
	Appointments
Section 10	Population Served
	# Female
	# Male
	< 18
	18 – 25
	26 - 40
	> 40
	White
	Black
	Asian
	Alaskan/Pacific Islander
	Native American
	Hispanic Origin
	Multiracial
	Other



family health initiatives

PRA|SPECT CBS Referral Marketing

#### Promoting the Community Based Services (CBS) Referral

Agencies are responsible for marketing the Community Based Services (CBS) referral in their respective county. Community partners should always support one another and encourage openness to any program or service available in the state of New Jersey. Shared goals are as follows:

- Further collaboration amongst statewide partners
- Increase in public awareness of CBS Referral
- Increase in CBS referrals via Initial Referral/ Community Health Screening (CHS)
- Increase in CBS referrals via Perinatal Risk
   Assessment/PRA Follow-up
- Sharing outreach success stories with statewide partners



Community Partnerships			
Community Based	Agencies that use PRA SPECT to manage clients referred to CBS and may also		
Services Agencies	make CBS referrals		
Community	Agencies that make CBS referrals		
Agencies			
Family Health	Private, nonprofit contracted by Department of Health under agreement with		
Initiatives	Department of Human Services Division of Med	ical Assistance & Health Services	
Healthcare	Includes primary and prenatal care. Prenatal car	re providers make CBS referrals	
Providers	via Perinatal Risk Assessment/PRA Follow-up		
Maternal & Child	Partnership for Maternal & Child Health of www.partnershipmch.org		
Health Consortia	Northern New Jersey		
	Central Jersey Family Heath Consortium	www.cjfhc.org	
	Southern New Jersey Perinatal Cooperative	www.snjpc.org	
<b>Risk Reductions</b>	Bergen, Essex, Hudson, Morris, Passaic,	www.partnershipmch.org	
Specialists	Sussex, Union, Warren		
	Hunterdon, Mercer, Middlesex, Monmouth,	www.cjfhc.org	
	Ocean, Somerset		
	Atlantic, Burlington, Camden, Cape May,	www.snjpc.org	
	Cumberland, Gloucester, Salem		
State Partners	Department of Health	www.nj.gov/health	
	Department of Human Services	www.state.nj.us/humanservices	
	Department Children and Families	www.state.nj.dcf	



Figure 1 Community Based Services (CBS) Referral Statewide Partners

#### **Identifying Training Needs**

All PRA|SPECT training for prenatal providers and community agencies is conducted by Family Health Initiatives (FHI). Agencies should direct providers and partners in need of assistance to FHI:

- Email site or partner details to <u>SPECT@snjpc.org</u> for FHI outreach
- Assist OB providers with FHI contact information 856-665-6000 or <u>PRA@snipc.org</u> and linkage to PRA training. FHI contact information is available on the PRA promotional flyer

# Getting Started with the **PRA**

Reduces New Patient Paperwork The PRA makes it easier to get paid and process Required to authorize your payment from NJ Me Managed Care Organizations (MMCOs). One form to fill out — It's the only form you n places MMCO health screen forms (suc' easiest way to obtain authorizati -forrals for you to

Use the PRA promotional flyer for outreach efforts

#### To access a web-friendly PRA promotional flyer file to distribute via email:

Visit <u>www.praspect.org</u> > Click Documents > Click Prenatal Care Providers > Click Getting Started with the PRA > Click floppy disk to save PDF file > Note: Email <u>SPECT@snjpc.org</u> to get a print-friendly copy of PRA promotional flyer

#### To help an OB provider sign up for PRA training:

Visit <u>www.praspect.org</u> > Click Documents > Click Prenatal Care Providers > Click training schedule > Click desired date/time link to access event registration > Enter name, email, job title, organization > Click register > Person will receive email with link and instructions to access live webinar training

#### To help a community partner sign up for PRA training:

Visit <u>www.praspect.org</u> > Click Documents > Click Community Based Services – Training Schedules > Click training schedule > Click desired date/time link to access event registration > Enter name, email, job title, organization > Click register > Person will receive email with link and instructions to access live webinar training

#### **Promotional Materials**

Individual agencies are responsible for designing and executing promotional materials used for CBS marketing and outreach. Think about your target audience, know your program or service, and be creative. Creative brainstorming is best nurtured in a free and open environment that encourages everyone to participate. What promotional item is your target audience likely to see or retain?

Promotional materials used by agencies include:

Baby bibs, baby bottles, door hangers, flyers, Frisbees, magnets, mousepads, mugs, notepads, keychains, onesies, pamphlets, pens, postcards, posters, rack cards, shirts, takeaway cards, USB drives, and more ...

Successes with promotional materials should be shared with partner programs and services to foster a collaborative approach to statewide CBS outreach and marketing.

PRA|SPECT FAQs

family health initiatives

0

All Users	
Question	Answer
Why am I unable to view my referrals?	If the screen is gray or black, the cause may be a popup blocker. Change your settings to allow popups. Settings can change without your knowledge when your computer automatically downloads and installs Windows updates. For
	further assistance contact your IT department.
Why do I receive an error message when I change the record status from New to Pending Enrolled?	HTTP 400 Bad Request error message appears when the Newly Referred Clients list is very long (> 25 records) even when only one record is assigned at a time. Email <u>SPECT@snjpc.org</u> for assistance so programmer can temporarily reset the number of data elements until list is smaller. List will need to be decreased to (25) records at a time to avoid system timeout.
Why does the summary email indicate that there	The email is a summary of the activity for the
are new referrals, but no referrals appear on	preceding (24-hour) period. If referrals were
Unassigned Referrals, Newly Referred Clients, or	received and then processed during that same
Newly Assigned Patients List?	the respective list.
How do I change my password?	Login > Click User Administration > Click Account Update Options > Click Change Password
How do I register for webinar training?	Visit <u>www.praspect.org</u> > Click Documents > Click Community Based Services – Training Schedules > Click desired date/time link > Enter registration fields > Click Submit Registration > An email containing link and webinar instructions will be sent to supplied email address
How are referrals entered when the client only provides minimal information?	Some individuals refuse to provide any personal information aside from name and phone number. For these types of clients, canned required fields can be entered. For the address and city enter REFUSED. For phone enter 000-000-0000. For missing DOB use 01/01/1900. The zip and county determine which HUB receives the referral. Therefore, try an approach such as "I'd be happy to help you locate a food pantry. What city do you live in?"
Why am I unable to view a client on the Closed Patients List?	The Closed Patients List only displays the last (25) records based on record status date. If the client does not appear, use the Referrals Search (supervisor exclusive) to retrieve the record.
How do I take a screenshot?	Press Print Screen key > Press Control and letter V key to paste into body of email or document.



How do referrals get reassigned when clients	A new CBS referral is entered with the new
move outside the current service area?	address. The agency should alert the new HUB
	that the client is moving and a new referral will
	be entered into the system. HUB contact
	information is available on <u>www.praspect.org</u> >
	Click Documents > Click Prenatal Care Providers >
	Click Central Intake Contacts
Are race and ethnicity counted as one field?	No. Race and ethnicity are counted as separate
	fields.
How does a pregnant women not in prenatal care	The client's last menstrual period (LMP) can be
know her due date?	used to calculate her due date (EDD). If unknown,
	screeners can guestimate the EDD based upon
	the pregnancy details supplied by the client.
Should a closed record be opened if there is	No. Encounters/Engagements and RRAs can be
future contact with the client?	added to closed records. If circumstances have
	changed and client requires a new round of case
	management, a new CBS referral should be
	entered.
Can resources, referrals, and appointments be	Yes. RRAs can be added or updated on closed
updated on closed records?	records.
Would telling a client about childbirth classes and	Referral. Specific information was given to the
providing the registration link be entered as a	client with a call to action.
referral or appointment?	
How long are closed records viewable on	Closed records do not have an expiration date
PRA SPECT?	and continue to be viewable on PRA SPECT.
How do I close an Initial Referral when the client	Click Initial Referral > Click Search Modify > Click
is unwilling to complete the Community Health	Advanced Search > Enter Client Name > Click
Screening (CHS)?	Search Patients > Click date to left of client name
	> Click top pencil icon > Select Closed from Client
	Status > Select Patient Close Option > Click
	Update Information
How do I add an item that is not currently on the	Email the type and full agency information to
RRA Providers menu?	<u>SPECT@snjpc.org</u> (ex: Type – Healthcare,
	Program – Smoking Cessation, Provider Mom's
	Quit Connect)
Who is responsible for notifying the SPECT team	The agency is responsible for emailing
when programs have supervisory or staff	
	<u>SPECT@snjpc.org</u> upon notification that users
changes?	<u>SPECT@snjpc.org</u> upon notification that users have been terminated or are out on extended
changes?	SPECT@snjpc.org upon notification that users have been terminated or are out on extended leave of absence.
changes? What does the open or closed status on the RRA	SPECT@snjpc.org upon notification that users have been terminated or are out on extended leave of absence. The open status displays incomplete RRAs. The
changes? What does the open or closed status on the RRA Status Report control? Is it linked to the record	SPECT@snjpc.org upon notification that users have been terminated or are out on extended leave of absence. The open status displays incomplete RRAs. The closed status displays completed RRAs. The RRA
changes? What does the open or closed status on the RRA Status Report control? Is it linked to the record status?	SPECT@snjpc.org upon notification that users have been terminated or are out on extended leave of absence. The open status displays incomplete RRAs. The closed status displays completed RRAs. The RRA status is completely independent from the record
when programs have supervisory of stand changes? What does the open or closed status on the RRA Status Report control? Is it linked to the record status?	SPECT@snjpc.org upon notification that users have been terminated or are out on extended leave of absence. The open status displays incomplete RRAs. The closed status displays completed RRAs. The RRA status is completely independent from the record status.
when programs have supervisory of stand changes? What does the open or closed status on the RRA Status Report control? Is it linked to the record status? What is the Program/Status History on the client	SPECT@snjpc.org upon notification that users have been terminated or are out on extended leave of absence. The open status displays incomplete RRAs. The closed status displays completed RRAs. The RRA status is completely independent from the record status. The Program/Status History displays the referral
What does the open or closed status on the RRA Status Report control? Is it linked to the record status? What is the Program/Status History on the client profile? What does HUB/In Process mean?	SPECT@snjpc.org upon notification that users have been terminated or are out on extended leave of absence. The open status displays incomplete RRAs. The closed status displays completed RRAs. The RRA status is completely independent from the record status. The Program/Status History displays the referral path. Each separate program/service assignment
when programs have supervisory of stan- changes? What does the open or closed status on the RRA Status Report control? Is it linked to the record status? What is the Program/Status History on the client profile? What does HUB/In Process mean?	SPECT@snjpc.org upon notification that users have been terminated or are out on extended leave of absence. The open status displays incomplete RRAs. The closed status displays completed RRAs. The RRA status is completely independent from the record status. The Program/Status History displays the referral path. Each separate program/service assignment receives its own line in the Program/Status



	Community Health Screening (CHS) was
	submitted to the HUB.
Why does HUB/In Process appear in the	HUB/In Process marks the date that the referral
Program/Status History for closed records?	was sent to the HUB. It will always appear in the
	Program/Status History regardless of the record
	status.
Where is Community Home Visiting (CHV) on the	A client can only be enrolled in one Community
RRA service provider and programs list?	Based Services (CBS) agency at a time. Therefore,
	home visiting is not an RRA option. Enrolled
	clients desiring home visiting programs should be
	Closed with the Return to HUB option Returned
	for reassignment.
Why did PRA SPECT timeout my account login?	For security purposes, the system will timeout
	after (45) minutes of inactivity. Another reason
	the system can logout a user is if another agency
	user accesses the same record at the same time.
What is the difference between referral specific-	By participant means the client supplied the
by participant and referral specific- by provider?	outcome. By provider means the agency supplied
	the outcome.
How do I reset the RRA dropdown menus if the	Click SELECT at the top of the Type menu to reset
incorrect type is selected?	the selections.
What does MIHOPE stand for?	Mother and Infant Home Visiting Program
	Evaluation is a legislatively mandated, large-scale
	evaluation of the effectiveness of home visiting
	programs.
What RRAs are automatically generated from	All Plan of Care items with Referred selections
Perinatal Risk Assessment/PRA Follow-up forms?	are generated as RRAs.
How should Substance Abuse Prevention	The referral should be logged as an RRA item via
Education or Substance Abuse Assessment	Encounter/Engagement.
referral generated from the 4Ps Plus on the CHS	
Update be logged?	
Who is responsible for CHS Updates?	The person that is managing the client.
How are Encounters/Engagements deleted?	Currently there is no way to delete an
	Encounter/Engagement. Deletion requests
	should be sent to <u>SPECT@snjpc.org</u>
Is the CHS update for both Pending Enrolled and	Yes. The CHS Update should be completed for
Enrolled Clients?	records on the Newly Assigned and Enrolled
	Patients Lists.

HUBS	
Question	Answer
Why did I receive a referral for a client that lives	In most cases the incorrect county was entered
in a different county?	on the PRA or CHS. HUBs should email
	SPECT@snjpc.org as soon as possible to move the
	referral to the correct HUB.
www.praspect.org	

What should be done if the HUB receives a	Duplicate referrals should be assigned with No
duplicate referral?	Program Assignment [Denied] from Program
	Option.
How should a record be handled if services are	The referral can be assigned to a Central Intake
necessary prior to availability of a program?	(CI) Managed Service for linkage to resources
	until the program is ready to accept the client.
What is done with MIHOPE clients on the HUB	Close the referrals by selecting No Program
Returned Referrals List?	Assignment [Denied] from Program Option. The
	referral will still appear on the Patients tab under
	MIHOPE. MIHOPE referrals appear on the
	Returned Referrals List because many HUBs are
	responsible for sending out a packet of
	educational information and resources to clients.
	If the HUB does not need to send information or
	if it as already completed, assign the referral as
	No Program Assignment [Denied].
Will HUBs ever have the option to move referrals	Currently only Family Health Initiatives (FHI) can
to different counties?	move the referral. However, this feature may be
	added at some point in the future.
How should home visits be entered on	Select Met in Person from Contact Method >
Encounters/Engagements?	Select Contacted from Contact Outcome > Enter
	home visit and details (Ex: Home Visit: Discussed
	Chapter 2 of curriculum – Personal Hygiene) in
	Contact Notes

Community Health Workers (CHWs)	
Question	Answer
What is the correct way to identify the outreach type on the Initial Referral?	There are four outreach type options. Agency is used for forms entered as a result of agency outreach. Self is used for forms entered as a result of client self-referral. Door-to-door is used for forms entered as a result of door-to-door outreach. Event is used for forms as a result of outreach events.
Should Community Health Workers (CHWs) be creating outreach events for self-referrals?	Yes. CHWs should create weekly outreach events for self-referrals (ex: Self-Referrals Week of MM/DD/YY).
Are Community Health Workers (CHWs) able to enter outreach events from the past?	Yes. Outreach Events from the past can be entered in IPO Administration.
Under outreach event attendee totals, should only the target audience be entered?	No. Enter the total number of people (including men and women of all ages) that were interacted with at event.
How is an outreach entered for clients reached via food bank or other community location?	Use Public Setting as Event Type and include specifics in Event Name (i.e. Food Bank of South Jersey, Camden).



How is door-to-door outreach with flyers	Select Door-to-door as the event type. List the
recorded in IPO Administration?	number of flyers left in the Notes/Comments
	field. Record number of people interacted with as
	the total attend number. Record the total of
	completed Initial Referrals as the Initial/Screen
	number.

Community Home Visitors (CHV)	
Question	Answer
Are Community Home Visitors (CHVs) responsible for entering Resources, Referrals, and Appointments (RRAs) for Enrolled clients?	CHVs must enter RRAs for clients <u>up to and</u> <u>including the point of enrollment</u> in the program. Outcomes must be entered for all RRAs independent of enrollment.
Should Community Home Visitors (CHVs) add Encounters/Engagements after a client has enrolled in the program?	Encounters/Engagements must be recorded <u>up to</u> <u>and including the point of enrollment</u> in the program. It is helpful but <u>not</u> required to enter Encounters/Engagements after the point of enrollment.
If a client is active in a program for three years, does that mean that the CHS Update should be completed throughout the duration of services?	Prenatal fields for pregnant clients are only updatable for a specific time period based upon the client's due date. The CHS Update can be made at any point in time as long as the client is on the Newly Assigned or Enrolled Patients Lists. Updates are most common in the beginning of a participant's service. Often clients decline to answer some of the personal questions or do not yet feel comfortable in disclosing certain behaviors or risk factors. The CHS Update is geared towards these scenarios where more information is collected as trust is gained. CHS Updates are helpful after the point of enrollment, but are <u>not</u> required.



family health initiatives PRA|SPECT Reports FAQs

CI Referral Report	
Question	Answer
Will our agency receive credit for a referral	Yes. The referral will show up as a CI Referral
entered for a client outside of our service area?	regardless of county entered.
Does the CI Referral Report pull information from	The CI Referral Report pulls from both the
the original CHS, CHS Update, or both?	original CHS and the CHS Update. Updated items
	are clearly indicated on the report.
When does the CHS count as a completed	The Community Health Screening (CHS) counts as
referral?	a completed referral once it is submitted.
What referrals are included in SectionA1A	The HUB Report shows numbers for all referrals
(Incoming)?	received by the HUB, including referrals
	received/entered by HUB plus those
	received/entered by programs. The referral
	source is viewable in Section 6A5.
How is the number of referrals to prenatal care	The CI Referral Report contains two line items for
calculated?	referrals to prenatal care:
	A2 Subset – Pregnant in need of prenatal care
	B CI Referral to prenatal care
	<ul> <li>The date range is the date the Initial</li> </ul>
	Referral was submitted. This is a subset
	of pregnant patients.
	<ul> <li>If the participant is preconceptional,</li> </ul>
	interconceptional, or male and a referral
	is marked for prenatal care, it is not
	included in the subset of pregnant
	women.
	- In order to count in the HUB Report,
	referral must be submitted.
	A4 Number of individual referrals to community
	services (including prenatal)
	- Date range for number of referrals made
	to community services is the actual date
	the RRA was made
	- Community Health Screening (CHS)
	Referrals use date CHS submitted
	- KRAS dudeu via Encounter/Engagement
	Drotorm Labor Drovention is counted as a
	- Fletenii Labor Flevention is counted as a
	- All HIB RRAs count toward the numbers
	in this section whether or not Community
	Health Screening (CHS) has been
	submitted to HUB
How is the number of referrals to CHV and CHW	The numbers are taken from RRAs added via
in Section 4 calculated?	Encounter/Engagement, and include only
	referrals made to programs. These are not the


programs that HUB assigns to from Unassigned Referrals.

IPO Report	
Question	Answer
How is the number of participants calculated for	This number is taken from the Total Attend
Education/Consumers, Meetings/Professional	number entered on Outreach Events.
Education, and Outreach Activities?	
How is population served calculated?	This number is taken from the Event Attendee
	Totals for Age, Race, Ethnicity, and Gender.
Why are there numbers under pregnancy testing	This number is calculated based upon pregnancy
if agency does not perform pregnancy tests?	test date entered if information supplied by client
	regardless of agency that performed test.
How are the numbers under case management	These numbers only include clients with an
calculated?	Enrolled record status during the reporting
	period. The enrolled date is automatically
	generated when the record status is changed
	from Pending Enrolled to Enrolled. It is important
	to ensure that record status updates are made on
	the same day the client enrolls.



family health initiatives

PRA|SPECT Glossary

Term	Definition
1 <sup>st</sup> trimester	1 to 12 weeks of pregnancy.
2 <sup>nd</sup> trimester	13 to 27 weeks of pregnancy.
3 <sup>rd</sup> trimester	28 to 40 weeks of pregnancy.
Alcohol Use	The consumption of any alcoholic substance
	including beer, wine, or liquor, during pregnancy.
Amnio Assess Lung Maturity	Fetal lung maturity testing involves taking a
	sample of amniotic fluid and testing it to
	determine whether the baby's lungs are mature
	enough for birth.
Amnio Genetic Screening	Genetic amniocentesis involves taking a sample
	of amniotic fluid and testing it for certain
	conditions, such as Down syndrome.
Artificial Insemination	Injection of semen into the vagina or uterus other
Assisted Banradustiva Tachnalogy	Tachnology used to achieve programsy in
Assisted Reproductive Technology	recently used to achieve pregnancy in
	incompation in vitro fortilization and surrogacy
Autism Spectrum Disorder	A serious developmental disorder that impairs
Autsin spectrum bisorder	the ability to communicate and interact
Block Grant	A grant from a central government that a local
	authority can allocate to a wide range of services.
Blood Disorder	Affects one or more parts of the blood and
	prevents blood from doing its job.
Blood Type	Classification of blood based on the presence or
	absence of inherited antigenic substances on the
	surface of red blood cells.
Board of Social Services	New Jersey individual and family needs
	assistance and service agencies within the
	Department of Human Services Division of Family
	Development.
Cardiac Anomaly	Heart conditions that include diseased vessels,
	structural problems, and blood clots.
Cell Free DNA Test	Measures the relative amount of free fetal DNA
	in the mother's blood which consists of
	approximately 2-6% of the total.
Cervical Cerclage	Treatment for cervical incompetence or
	insufficiency, when the cervix starts to shorten
	and open too early during a pregnancy causing
Chlamudia	either a late miscarriage or preterm birth.
Ciliailiyula	A common sexually transmitted infection that
	may not cause symptoms. The Datteria that
	or it may infect the urethra in men and women
CMV	Cytomegalovirus is a genus of viruses in the order
	Herpesvirales, in the family Herpesviridae, in the
	subfamily Betaherpesvirinae.



Coarctation of the Aorta	A narrowing of the large blood vessel (aorta) that leads from the heart
Cocaine	A nowerful drug that is used in medicine to ston
	nain or is taken illegally for pleasure.
Commercial/Private Insurance	Non-Medicaid health insurance
Community Based Services (CBS)	New Jersey CBS referral that links men women
	and children to local programs and services based
	unon individual needs
Community Health Screening (CHS)	Two-page standardized tool used by community
	agencies to complete comprehensive screening
	to link pregnant women not in prenatal care.
	non-pregnant women, men, and children to
	Community Based Services (CBS) referral
Congenital Anomalies	An often-inherited medical condition that occurs
	at or before birth.
Congenital Syndrome	Also known as congenital disease, birth defect or
	anomaly, is a condition existing at or before birth
	regardless of cause.
Contraceptives	A device or drug serving to prevent pregnancy.
CVS	Chorionic villus sampling, often referred to as
	CVS, is a diagnostic test for identifying
	chromosome abnormalities and other inherited
	disorders.
Department of Health (DOH)	Government agency that protects health and
	provides essential health services.
Department of Human Services (DOHS)	Government agency that protects health and
	provides essential health services.
Double Outlet Right Ventricle	(DORV) is a heart disease that is present from
	birth (congenital).
Ebstein Anomaly	A congenital heart defect in which the septal and
	posterior leaflets of the tricuspid valve are
	displaced towards the apex of the right ventricle
	of the heart.
Eclampsia	The onset of seizures (convulsions) in a woman
	with pre-eclampsia.
Epilepsy	A disorder in which nerve cell activity in the brain
	is disturbed, causing seizures.
External Cephalic Version Attempted	External cephalic version, or version, is a
External Cephalic Version Attempted	External cephalic version, or version, is a procedure used to turn a fetus from a breech
External Cephalic Version Attempted	External cephalic version, or version, is a procedure used to turn a fetus from a breech position or side-lying (transverse) position into a
External Cephalic Version Attempted	External cephalic version, or version, is a procedure used to turn a fetus from a breech position or side-lying (transverse) position into a head-down (vertex) position before labor begins.
External Cephalic Version Attempted Family Health Initiatives (FHI)	External cephalic version, or version, is a procedure used to turn a fetus from a breech position or side-lying (transverse) position into a head-down (vertex) position before labor begins. A private, nonprofit subsidiary of the Southern
External Cephalic Version Attempted Family Health Initiatives (FHI)	External cephalic version, or version, is a procedure used to turn a fetus from a breech position or side-lying (transverse) position into a head-down (vertex) position before labor begins. A private, nonprofit subsidiary of the Southern New Jersey Perinatal Cooperative contracted by
External Cephalic Version Attempted Family Health Initiatives (FHI)	External cephalic version, or version, is a procedure used to turn a fetus from a breech position or side-lying (transverse) position into a head-down (vertex) position before labor begins. A private, nonprofit subsidiary of the Southern New Jersey Perinatal Cooperative contracted by the Department of Health under agreement with
External Cephalic Version Attempted Family Health Initiatives (FHI)	is disturbed, causing seizures. External cephalic version, or version, is a procedure used to turn a fetus from a breech position or side-lying (transverse) position into a head-down (vertex) position before labor begins. A private, nonprofit subsidiary of the Southern New Jersey Perinatal Cooperative contracted by the Department of Health under agreement with the Division of Medical Assistance and Health



Fertility Enhancing Drugs	A drug used to increase a woman's fertility.
First Time Parent	A father or mother; one who begets or one who
	gives birth to or nurtures and raises a child; a
	relative who plays the role of guardian for the
	first time.
Gonorrhea	A sexually transmitted bacterial infection that, if
	untreated, may cause infertility.
Group Parent Support	Support groups designed to help families meet
	other families with similar needs.
Нер А	Highly contagious liver infection caused by the
	hepatitis A virus.
Hep B Serology	Testing involves measurement of several
	hepatitis B virus.
Hep B Surface Antigen	"Surface antigen" is part of the hepatitis B virus
	that is found in the blood of someone who is
	infected.
Нер С	An infection caused by a virus that attacks the
	liver and leads to inflammation.
Heroin	Heroin opioid pain killer. It is also used less
	commonly as a cough suppressant and as an
	antidiarrheal. Heroin is used as a recreational
	drug for its euphoric effects.
HPV	An infection that causes warts in various parts of
	the body, depending on the strain.
Hurricane Sandy	The deadliest and most destructive hurricane of
	the 2012 Atlantic hurricane season.
Hypertension	A condition in which the force of the blood
	against the artery walls is too high.
Hypoplastic Left Heart	A rare congenital heart defect in which the left
	neart is severely underdeveloped.
Illicit Drug Use	Abuse of lilegal drugs and/or the misuse of
	prescription medications or nousenoid
	substances use of any megal or street drug
Influenza	utiling pregnancy.
innuenza	recontration of the second sec
	hunge
Initial Poforral Form (IPE)	The one page standardized form used by
	community agencies to link pregnant women not
	in prenatal care non-pregnant women men and
	children to the Community Health Screening
	(CHS) for CBS referral
Interconcentional	Period between pregnancies for women of
	reproductive age.
Interconceptional	(CHS) for CBS referral. Period between pregnancies for women of reproductive age.



Interrupted Aortic Arch	(IAA) is a relatively rare genetic disorder that
	usually occurs in association with a nonrestrictive
	ventricular septal defect (VSD) and ductus
	arteriosus or, less commonly, with a large
	aortopulmonary window or truncus arteriosus.
Intrauterine Insemination	(IUI) is a fertility treatment that involves placing
	sperm inside a woman's uterus to facilitate
	fertilization.
Listeria	Listeriosis, a serious infection usually caused by
	eating food contaminated with the bacterium
	Listeria monocytogenes.
Low Income	Insufficient monetary funds to support an
	individual or household.
Lung Disease	Any problem in the lungs that prevents the lungs
	from working properly.
Lyme Disease	A bacterial infection primarily transmitted by
	Ixodes ticks.
Malaria	A mosquito-borne infectious disease of humans
	and other animals caused by parasitic protozoans
	belonging to the Plasmodium type.
Marijuana	Cannabis, also known as marijuana among other
	names, is a preparation of the Cannabis plant
	intended for use as a psychoactive drug or
	medicine.
Medicaid MC	Managed Care Organizations (MCO) are
	healthcare partners that contract with a network
	of providers to provide covered services to their
	enrollees. MCOs are responsible to provide or
Madicaid DE	Dresumptive eligibility (DE) ellows shildren and
	presumptive engibility (PE) allows children and
	Chip convices without having to wait for their
	application to be fully processed
Medicare	Provides health insurance for Americans aged 65
	and older who have worked and naid into the
	system. It also provides health insurance to
	younger people with disabilities, end stage renal
	disease and amyotrophic lateral sclerosis.
NJ Family Care	New Jersey's publicly funded health insurance
	program including CHIP. Medicaid and Medicaid
	expansion populations.
Opiate Dependence	Physical reliance on opioids (substance found in
	certain prescription pain medication and illegal
	drugs like heroin).



Opioid Replacement Treatment	Also called opioid substitution therapy or opioid maintenance therapy – replaces an illegal opioid such as heroin with a longer acting but less euphoric opioid. Such as methadone or buprenorphine.
Parvovirus	(CPV) infection is a highly contagious viral illness that affects dogs.
PRA First Visit Form	The two-page Perinatal Risk Assessment is completed for patients upon entry into prenatal care, and enables optional direct referral to Community Based Services (CBS).
PRA VIP Supplemental Form	The two-page Perinatal Risk Assessment Vital Information Platform (VIP) Supplemental is completed for patients between 30-34 weeks gestation, and enables optional direct referral to Community Based Services (CBS).
PRA SPECT	Perinatal Risk Assessment & Single Point Entry Client Tracking is New Jersey's online web portal <u>www.praspect.org</u> that serves as secure and integral system of care to streamline community health navigation.
Preconceptional	Period of time prior to pregnancy.
Prevention Education	Educational methods or activities that seek to reduce or deter specific or predictable problems, protect the current state of well-being, or promote desired outcomes or behaviors.
Primary Care	A patient's main source for regular medical care, ideally providing continuity and integration of health care services.
Public Benefits	Government assistance for people who need help with food, healthcare, and day-to-day expenses.
Pulmonary Atresia	A form of heart disease that occurs from birth (congenital heart disease), in which the pulmonary valve does not form properly.
Pyelonephritis	Inflammation of the kidney due to a bacterial infection.
Reproductive Life Plan	A set of personal goals about having or not having children.
Rh Sensitization	A woman with a negative blood type (Rh negative) who has produced antibodies against her fetus with a positive blood type (Rh positive). The mother's body considered the fetal blood cells a foreign object and mounted an immune attack on it.
Rubella	A contagious viral infection preventable by vaccine and best known by its distinctive red rash.



Sandy Social Services	Funding that supports New Jersey efforts to
	address social services, health, and mental health
	services recovery needs of disaster survivors; and
	the repair, renovation and rebuilding of health
	care facilities (including mental health facilities).
	child care facilities, and other social services
	facilities damaged or destroyed by 2012
	Hurricane Sandy
Seizure Disorder	A disorder in which nerve cell activity in the brain
	is disturbed causing seizures
Selective Fetal Reduction	The practice of reducing the number of fetuses in
	a multifetal pregnancy
Sensitive/bleeding gums	Swollen, red, tender gums that bleed when
	flossed or brushed. Also known as pregnancy
	gingivitis
Single Ventricle	Defect are born with a heart that has only one
	ventricle large enough or strong enough to numn
	effectively
Substance Abuse Prevention Education	Information on the effects of substance use.
Synhilis	A highly contagious disease spread primarily by
Syphilis	sexual activity caused by the bacteria
	Trepopema pallidum
Syphilis Serology	Tests detect antibodies in the blood and
Syphilis Serology	sometimes in the cerebrosninal fluid (CSE)
Tetralogy of Fallot	A congenital heart defect which is classically
	understood to involve four anatomical
	abnormalities of the heart
Thalassemia	A blood disorder involving less than normal
	amounts of an oxygen-carrying protein
Tocolysis	Tocolytics are medications used to suppress
	premature labor. They are given when delivery
	would result in premature birth
Total Anomalous Pulmonary Venous Return	A rare congenital malformation in which all four
	nulmonary yeins do not connect normally to the
	left atrium
Toyonlasmosis	Results from infection with a common parasite
	found in cat feces and contaminated food
Transp of Great Arteries	(TGA) is a heart condition that is present at hirth
Transp of Great Arteries	and often is called a congenital heart defect
Trauma	A deeply distressing or disturbing experience or
	nhysical injury
	A rare type of heart disease that occurs at hirth
	(congenital heart disease) in which a single blood
	(congenital heart disease), in which a single blood
	and left ventricles instead of the normal two
	and rentiverstricles, instead of the normal two
	vessels (pullionary artery and aorta).



Tricuspid Atresia	A form of congenital heart disease whereby there
	is a complete absence of the tricuspid valve.
	Therefore, there is an absence of right
	atrioventricular connection. This leads to a
	hypoplastic (undersized) or absent right ventricle.
Ultrasound	A method of producing images of the inside of
	the body by using a machine that produces sound
	waves which are too high to be heard.
Uninsured/Self Pay	Includes charity pay, persons with no health
	insurance, and persons who pay cash for their
	healthcare.
Varicella Zoster	Virus (VZV) causes chickenpox and herpes zoster
	(shingles).
Vital Information Platform (VIP)	Web-enabled application <u>www.vip.nj.gov</u> used to
	register New Jersey vital events and related
	medical data.
West Nile Virus	West Nile fever is a mosquito-borne infection by
	the West Nile virus, and can cause neurological
	disease and death in people.

